



Fonds

	40/60	50/50	60/40	70/30	80/20	100/0
DFA Five-Year Global Fixed Income	29.8%	22.2%	15.9%	10.5%	6.0%	0.0%
DFA Global Targeted Credit Fixed Income	14.8%	12.2%	9.9%	7.5%	5.0%	0.0%
DFA Global Investment Grade Fixed Income	14.8%	14.7%	13.9%	12.0%	9.0%	0.0%
DFA Canadian Core Equity	9.1%	11.2%	13.4%	15.6%	17.9%	22.2%
DFA Canadian Vector Equity	3.9%	4.9%	5.9%	6.7%	7.6%	9.5%
DFA U.S. Core Equity	5.7%	7.1%	8.4%	9.8%	11.1%	13.9%
DFA U.S. Core Equity (Hedged)	5.7%	7.2%	8.5%	9.9%	11.3%	14.1%
DFA U.S. Vector Equity	4.8%	5.4%	5.7%	5.8%	5.7%	6.0%
DFA U.S. Vector Equity (Hedged)	0.0%	0.6%	1.5%	2.5%	3.9%	6.0%
DFA International Core Equity	3.4%	4.3%	5.0%	5.9%	6.7%	8.4%
DFA International Core Equity (Hedged)	3.5%	4.3%	5.1%	5.9%	6.8%	8.5%
DFA International Vector Equity	3.0%	3.3%	3.5%	3.5%	3.5%	3.6%
DFA International Vector Equity (Hedged)	0.0%	0.4%	0.9%	1.5%	2.3%	3.6%
DFA Global Real Estate Securities	1.5%	2.1%	2.4%	2.9%	3.2%	4.0%
Ratio des frais de gestion en moyenne pondérée	0.34%	0.34%	0.32%	0.35%	0.35%	0.34%
Year-to-Date Return	2.27%	2.72%	3.19%	3.62%	4.08%	4.99%
1 an	-3.39%	-2.88%	-2.36%	-1.85%	-1.29%	0.10%
3 ans annualisé	3.48%	4.88%	6.27%	7.59%	8.97%	11.92%
5 ans annualisé	3.07%	3.80%	4.44%	5.04%	5.68%	6.89%
10 ans annualisé	4.34%	5.14%	5.93%	6.76%	7.40%	8.83%
20 ans annualisé	5.34%	5.98%	6.64%	7.26%	7.80%	8.95%
Rendement le plus faible sur un an (05/2007-02/2009)	-18.90%	-24.70%	-30.10%	-35.10%	-39.80%	-48.00%
Drawdown - Time to Recovery (from the bottom)	11 mois	14 mois	20 mois	23 mois	24 mois	48 mois
Écart-type sur 20 ans	5.80%	7.02%	8.24%	9.48%	10.74%	13.22%

Source: Dimensional Returns Web Canada

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1. **DFA 5 Year Global Fixed Income Fund Class F (DFA231): 11/2003-présent**
 - > DFA 5 Year Global Fixed Income Index: 01/2000-10/2003 moins 0.31% annuellement
2. **DFA Global Targeted Credit Fund Class F (DFA857): 10/2015-présent**
 - > DFA Global Targeted Credit Index: 01/2000-09/2015 moins 0.31% annuellement
3. **Vanguard Canadian Short-Term Bond (VSB): 12/2011-présent**
 - > FTSE Canada obligations court terme: 01/2000-11/2011 moins 0.11% annuellement
4. **Vanguard Canadian Short-Term Corp Bond ETF (VSC): 12/2012-présent**
 - > Bloomberg Barclays Global Agg. Canadian Credit 1-5 Index: 01/2003-11/2012 moins 0.11% annuellement
 - > FTSE Canada obligations court terme: 01/2000-12/2002 moins 0.11% annuellement
5. **Vanguard FTSE Canadian Capped REIT (VRE): 12/2012-présent**
 - > S&P/TSX Capped REITs 01/2000-11/2012 moins 0.38% annuellement
6. **DFA Canadian Core Equity Fund Class F (DFA256): 07/2004-présent**
 - > DFA Canadian Core Equity Index: 01/2000-06/2004 moins 0.25% annuellement
7. **iShares S&P/TSX Capped Composite ETF (XIC): 3/2001-présent**
 - > S&P/TSX composé plafonné: 01/2000-02/2001 moins 0.06% annuellement
8. **DFA US Core Equity Fund Class F (DFA293): 07/2005-présent**
 - > DFA US Core Equity Index: 01/2000-06/2005 moins 0.24% annuellement
9. **Vanguard Total Market ETF (VTI): 06/2001-présent**
 - > Russell 3000 (div. brut): 01/2000-05/2001 moins 0.03% annuellement
10. **DFA International Core Equity Fund Class F (DFA295): 07/2005-présent**
 - > DFA International Core Equity Index: 01/2000-06/2005 moins 0.41% annuellement
11. **Vanguard FTSE Developed Markets Index ETF (VEA): 08/2007-présent**
 - > MSCI EAFE IMI Index (div. net): 01/2000-07/2007 moins 0.05% annuellement
12. **Vanguard FTSE Emerging Markets ETF (VWO): 05/2005-présent**
 - > MSCI Emerging Markets IMI Index (div. net): 01/2000-04/2005 moins 0.1% annuellement