

MARKET STATISTICS - DECEMBER 2022

ALL FIGURES IN CAD UNLESS MENTIONED OTHERWISE

WWW.PWLCAPITAL.COM		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	5-YEAR STD DEV
INCOME	Fixed Income								
	Canadian Treasury Bills	0.34	1.82	1.82	0.95	1.17	0.95	1.60	0.31
	Canadian Short-Term Bonds	-0.15	-4.04	-4.04	0.03	1.01	1.35	2.86	2.02
	Global Government Short-Term Bonds (hedged to CAD)	-0.37	-4.63	-4.63	-0.83	0.40	0.97	2.27	1.69
	Canadian Total Bond Market	-1.65	-11.69	-11.69	-2.20	0.27	1.63	3.78	5.55
	Total Global Bond Market (hedged to CAD)	-1.24	-11.53	-11.53	-2.78	-0.05	1.66	3.31	4.19
	Real Estate Investment Trusts (REITs)								
Canadian REITs	-2.38	-17.02	-17.02	-0.86	4.93	5.03	9.17	19.65	
Global REITs	-3.57	-18.87	-18.87	-1.90	2.51	7.13	6.02	15.82	
EQUITY	Canadian Equity								
	Total Market	-4.90	-5.84	-5.84	7.54	6.85	7.74	8.47	15.28
	Value	-4.42	1.60	1.60	7.83	6.60	8.16	9.30	17.57
	Growth	-5.38	-13.99	-13.99	5.04	5.38	6.62	7.18	15.44
	Small Cap Value	-2.90	3.63	3.63	13.44	9.37	5.91	8.65	23.08
	Small Cap Growth	-4.06	-14.84	-14.84	6.67	6.11	6.66	6.78	20.95
	U.S. Equity								
	Total Market	-5.91	-13.34	-13.34	8.64	10.50	15.64	9.04	14.85
	Value	-4.08	-0.82	-0.82	7.52	8.35	13.74	7.99	14.18
	Growth	-7.71	-23.99	-23.99	9.37	12.71	17.67	9.91	17.24
	Small Cap Value	-6.61	-8.27	-8.27	6.24	5.77	11.87	8.15	19.74
	Small Cap Growth	-6.47	-21.01	-21.01	2.13	5.14	12.62	8.66	20.26
	International Equity								
	Total Market	0.17	-9.39	-9.39	2.07	2.90	8.14	5.92	13.00
	Value	1.21	1.28	1.28	2.13	1.75	6.74	5.19	14.35
	Growth	-1.18	-17.35	-17.35	1.95	4.10	8.89	5.86	13.28
	Small Cap Value	1.94	-8.81	-8.81	0.41	0.96	9.10	8.18	14.90
	Small Cap Growth	0.07	-22.36	-22.36	0.13	1.79	9.78	8.14	15.91
	Emerging Markets Equity								
	Total Market	-1.41	-14.01	-14.01	-0.37	0.46	4.82	8.01	14.47
	Value	-1.57	-9.71	-9.71	-1.19	-0.04	3.19	7.91	14.10
	Growth	-1.35	-18.43	-18.43	-1.50	0.23	5.89	7.76	16.31
Small Cap Value	-0.27	-6.12	-6.12	6.49	2.78	6.98	10.91	16.38	
Small Cap Growth	-1.90	-17.67	-17.67	6.63	2.38	5.81	7.36	17.30	
International and Emerging Markets Equity									
Total Market	-0.44	-10.17	-10.17	1.17	2.23	7.06	5.80	12.33	