

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (One month lag)	\$CAD	0.44	0.73	2.16	1.94	1.84	1.74	1.88	1.95	1.11
Treasury Bills	\$CAD	0.35	0.66	1.91	1.38	1.03	0.98	2.07	3.49	0.20
Short Term Bonds	\$CAD	0.14	1.85	3.21	2.08	1.73	2.51	4.05	5.73	1.29
Total Bond Market	\$CAD	-2.00	1.56	4.46	3.68	2.66	4.34	5.40	7.23	3.74
Preferred Shares	\$CAD	-20.14	-22.79	-20.98	-8.05	-4.38	-0.41	1.08	1.08	13.67
REITs	\$CAD	-27.26	-26.56	-22.11	0.53	1.82	7.56	10.59	9.64	15.59
Utilities	\$CAD	-9.72	-5.28	12.15	6.99	7.59	7.74	11.38	9.81	11.85
U.S. Income Securities										
Total Bond Market in USD	\$USD	-0.59	3.15	8.93	4.82	3.36	3.88	5.08	6.05	3.09
High-Yield Bonds in USD	\$USD	-11.46	-12.68	-6.94	0.77	2.78	5.64	6.54	7.89	7.49
High-Yield Bonds	\$CAD	-6.12	-4.16	-0.85	2.98	5.21	9.28	6.44	8.60	7.04
Emerging Market Bonds	\$CAD	-4.50	0.24	3.21	2.73	5.36	8.38	7.50	8.61	7.90
REITs	\$CAD	-13.78	-15.97	-10.44	2.25	4.40	12.32	9.88	10.66	15.12
EQUITY										
Canadian Equity										
Total Market	\$CAD	-17.38	-20.90	-14.21	-1.92	0.89	4.10	4.38	7.11	12.11
Large Cap	\$CAD	-15.30	-18.48	-11.68	-0.52	1.97	4.58	4.46	7.90	11.52
Value	\$CAD	-21.78	-27.65	-21.63	-4.65	0.99	3.77	6.92	7.57	15.14
Growth	\$CAD	-11.92	-12.93	-6.43	0.84	0.37	3.83	-0.38	5.72	10.84
Small Cap	\$CAD	-29.31	-38.12	-35.25	-15.94	-6.22	-2.21	1.43	1.99	19.26
U.S. Equity										
Large Cap	\$CAD	-7.06	-11.75	-0.89	7.41	9.25	14.33	4.68	9.99	11.91
Large Cap in USD	\$USD	-12.35	-19.60	-6.98	5.10	6.73	10.53	4.79	9.28	13.65
Large Cap Value	\$CAD	-10.14	-18.05	-6.46	2.25	5.89	11.91	4.68	7.89	12.29
Large Cap Growth	\$CAD	-4.53	-6.16	3.91	12.00	12.06	16.46	4.45	9.86	12.63
Small Cap	\$CAD	-17.00	-23.84	-19.02	-2.55	2.11	10.58	5.18	8.96	17.06
Small Cap in USD	\$USD	-21.73	-30.61	-23.99	-4.64	-0.25	6.90	5.28	8.25	19.15
Small Cap Value	\$CAD	-20.13	-29.38	-25.04	-7.53	-0.12	8.40	6.72	9.58	17.58
International Equity										
Developed Markets	\$CAD	-8.01	-15.17	-8.29	0.84	2.23	6.76	2.34	5.50	11.48
Developed Markets in Local Currencies		-12.39	-20.43	-12.12	-1.31	0.34	4.85	2.15	4.37	12.90
Europe	\$CAD	-9.18	-16.83	-9.38	0.42	1.63	6.63	2.56	7.21	12.34
Pacific	\$CAD	-5.97	-12.39	-6.40	1.62	3.44	7.11	1.85	3.35	11.30
Developed Markets Value	\$CAD	-12.64	-21.06	-17.17	-4.03	-0.97	4.69	2.59	5.81	12.81
Developed Markets Growth	\$CAD	-3.61	-9.35	0.74	5.66	5.30	8.71	1.93	5.06	11.28
Developed Markets Small Cap	\$CAD	-12.25	-20.44	-12.79	-0.75	3.35	8.42	6.25	6.25	12.98
Emerging Markets	\$CAD	-10.27	-16.11	-11.96	0.91	2.37	4.52	5.37	8.36	13.08

Source: DFA 2.0

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