

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (One month lag)	\$CAD	0.29	0.29	2.40	1.84	1.93	1.74	1.90	1.95	1.15
Treasury Bills	\$CAD	0.16	0.31	1.69	1.27	0.97	0.94	2.07	3.51	0.16
Short Term Bonds	\$CAD	0.65	1.70	3.93	2.08	1.69	2.41	4.07	5.72	1.29
Total Bond Market	\$CAD	0.71	3.64	9.10	4.52	3.01	4.47	5.56	7.26	3.61
Preferred Shares	\$CAD	-3.38	-3.32	-1.51	-0.30	-0.08	1.77	N/A	N/A	10.27
REITs	\$CAD	-3.30	0.95	11.16	11.88	8.22	11.06	12.78	N/A	9.34
Utilities	\$CAD	-2.61	4.92	29.93	12.57	9.51	9.33	12.32	10.33	10.91
U.S. Income Securities										
Total Bond Market in USD	\$USD	1.80	3.76	11.68	5.01	3.58	3.93	5.18	6.07	3.07
High-Yield Bonds in USD	\$USD	-1.41	-1.38	6.10	4.86	5.19	7.27	7.08	8.42	5.28
High-Yield Bonds	\$CAD	0.07	2.08	8.14	5.33	6.73	9.86	6.66	8.86	6.38
Emerging Market Bonds	\$CAD	0.66	4.96	10.83	4.68	6.75	8.66	7.92	N/A	7.59
REITs	\$CAD	-5.63	-2.54	10.06	7.11	8.06	14.64	10.88	11.18	13.69
EQUITY										
Canadian Equity										
Total Market	\$CAD	-5.90	-4.26	4.89	4.98	4.42	6.51	5.58	7.76	9.17
Large Cap	\$CAD	-5.69	-3.75	5.28	5.58	4.97	6.77	5.82	8.48	9.18
Value	\$CAD	-6.53	-7.51	-0.31	3.43	5.43	7.01	8.52	8.46	11.49
Growth	\$CAD	-5.24	-1.15	8.55	6.18	2.80	5.31	0.77	6.11	9.38
Small Cap	\$CAD	-9.86	-12.46	-9.41	-5.32	-0.26	1.59	2.85	N/A	14.16
U.S. Equity										
Large Cap	\$CAD	-6.86	-5.04	10.28	10.36	10.82	15.38	5.56	10.29	11.37
Large Cap in USD	\$USD	-8.23	-8.27	8.19	9.87	9.23	12.65	5.97	9.85	12.36
Large Cap Value	\$CAD	-8.16	-8.80	6.72	5.78	8.16	13.35	5.77	N/A	11.30
Large Cap Growth	\$CAD	-5.76	-1.70	13.42	14.48	13.05	17.17	5.16	N/A	12.39
Small Cap	\$CAD	-7.05	-8.24	-3.09	3.98	6.66	13.09	5.80	9.71	15.18
Small Cap in USD	\$USD	-8.42	-11.36	-4.92	3.52	5.12	10.41	6.22	9.28	16.38
Small Cap Value	\$CAD	-8.37	-11.58	-7.55	-0.39	5.12	11.29	7.95	10.46	15.03
International Equity										
Developed Markets	\$CAD	-7.66	-7.79	1.88	4.91	3.95	7.87	2.96	5.34	10.85
Developed Markets in Local Currencies		-8.06	-9.18	1.77	4.00	3.32	7.02	2.93	4.57	11.59
Europe	\$CAD	-7.90	-8.42	1.94	5.35	3.37	7.91	3.19	7.55	11.60
Pacific	\$CAD	-7.30	-6.83	1.79	4.22	5.14	7.94	2.51	2.82	10.95
Developed Markets Value	\$CAD	-8.09	-9.64	-4.19	1.60	1.64	6.30	3.60	5.89	11.45
Developed Markets Growth	\$CAD	-7.26	-5.95	7.98	8.20	6.17	9.36	2.21	4.69	11.13
Developed Markets Small Cap	\$CAD	-8.45	-9.34	0.97	4.60	6.17	10.17	N/A	N/A	11.65
Emerging Markets	\$CAD	-3.85	-6.50	0.39	5.75	4.61	6.05	5.97	8.16	12.18

Source: DFA 2.0

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