

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (One month lag)	\$CAD	0.51	2.70	2.01	2.05	1.74	1.79	1.95	2.03	1.20
Treasury Bills	\$CAD	0.14	1.10	1.67	1.07	0.90	0.87	2.14	3.69	0.15
Short Term Bonds	\$CAD	0.66	3.34	4.54	1.69	1.97	2.49	4.10	5.70	1.44
Total Bond Market	\$CAD	1.88	8.70	9.55	3.04	3.95	4.56	5.56	7.15	3.91
Preferred Shares	\$CAD	-3.97	-3.61	-13.55	1.98	-1.65	1.63	N/A	N/A	10.04
REITs	\$CAD	4.11	20.53	16.31	12.09	9.19	12.79	11.98	N/A	9.99
Utilities	\$CAD	4.78	30.57	26.61	9.69	9.33	9.65	9.69	9.72	10.70
U.S. Income Securities										
Total Bond Market in USD		2.59	9.10	10.17	3.09	3.35	3.91	5.10	6.07	2.93
High-Yield Bonds in USD		0.40	11.00	6.56	6.17	4.85	8.50	7.03	8.07	5.46
High-Yield Bonds	\$CAD	1.60	7.99	8.59	6.62	9.19	10.59	6.41	8.51	7.65
Emerging Market Bonds	\$CAD	-1.50	5.78	13.13	2.40	8.02	8.46	8.50	N/A	8.64
REITs	\$CAD	5.38	22.71	17.78	8.27	13.92	16.28	10.58	11.00	15.81
EQUITY										
Canadian Equity										
Total Market	\$CAD	0.43	17.13	4.35	7.20	4.10	7.33	7.03	7.50	9.03
Large Cap	\$CAD	0.49	16.73	5.12	8.16	4.97	7.30	7.13	8.26	8.98
Value	\$CAD	-1.06	12.68	0.13	8.43	3.79	7.74	7.93	8.23	11.40
Growth	\$CAD	1.16	19.87	6.61	6.08	4.14	5.83	3.73	5.84	9.13
Small Cap	\$CAD	-1.48	12.18	-5.24	0.10	-1.27	5.08	4.33	N/A	14.28
U.S. Equity										
Large Cap	\$CAD	-0.70	15.52	5.06	13.29	14.65	15.68	5.45	10.06	11.49
Large Cap in USD		-1.58	18.34	2.92	12.70	10.11	13.45	6.09	9.64	11.99
Large Cap Value	\$CAD	-1.43	12.55	4.09	9.59	11.75	13.64	5.27	N/A	10.63
Large Cap Growth	\$CAD	0.47	17.44	5.68	16.26	17.17	17.38	5.40	N/A	12.35
Small Cap	\$CAD	-3.80	8.82	-11.23	8.34	10.81	13.74	7.26	9.35	15.36
Small Cap in USD		-4.94	11.85	-12.89	7.89	6.41	11.59	7.88	8.90	16.43
Small Cap Value	\$CAD	-4.46	4.40	-13.27	5.50	8.96	12.16	8.04	10.12	14.94
International Equity										
Developed Markets	\$CAD	-1.42	7.16	-0.90	6.89	6.62	7.52	3.47	5.31	11.21
Developed Markets in Local Currencies		-2.40	12.20	0.02	7.69	5.83	7.40	3.89	4.46	11.20
Europe	\$CAD	-1.34	8.34	-0.53	7.03	5.87	7.47	3.72	7.88	11.95
Pacific	\$CAD	-1.49	5.28	-1.30	6.87	8.17	7.78	2.98	2.57	11.40
Developed Markets Value	\$CAD	-2.95	0.45	-5.06	4.85	3.91	5.68	3.53	5.95	11.53
Developed Markets Growth	\$CAD	-0.03	13.85	3.16	8.78	9.24	9.28	3.27	4.57	11.65
Developed Markets Small Cap	\$CAD	-1.30	6.38	-7.06	6.85	8.97	10.12	N/A	N/A	11.70
Emerging Markets	\$CAD	-3.71	1.38	-2.16	6.60	4.93	6.44	6.74	9.04	12.66

Source: DFA 2.0

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