

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (One month lag)	\$CAD	-0.22	2.17	2.02	1.83	1.60	1.70	1.94	2.03	1.20
Treasury Bills	\$CAD	0.15	0.96	1.65	1.04	0.89	0.86	2.16	3.72	0.15
Short Term Bonds	\$CAD	-0.01	2.66	4.21	1.48	1.88	2.48	4.08	5.65	1.43
Total Bond Market	\$CAD	0.17	6.70	8.34	2.43	3.78	4.48	5.48	7.05	3.86
Preferred Shares	\$CAD	1.31	0.37	-9.25	3.75	-0.71	2.36	N/A	N/A	10.04
REITs	\$CAD	1.57	15.76	14.64	8.73	8.79	13.22	11.78	N/A	9.99
Utilities	\$CAD	1.79	24.62	20.02	6.98	8.84	9.34	9.42	9.45	10.70
U.S. Income Securities										
Total Bond Market in USD		0.22	6.35	8.08	2.17	3.05	3.75	4.97	5.93	2.93
High-Yield Bonds in USD		0.56	10.56	6.92	6.77	5.10	8.66	6.95	8.06	5.49
High-Yield Bonds	\$CAD	1.06	6.30	7.83	7.01	9.11	10.79	6.24	8.46	7.65
Emerging Market Bonds	\$CAD	1.32	7.39	11.43	3.73	8.36	9.00	8.55	N/A	8.59
REITs	\$CAD	2.04	16.44	15.04	5.36	13.38	17.32	10.19	10.84	15.72
EQUITY										
Canadian Equity										
Total Market	\$CAD	0.34	16.62	3.05	7.14	4.44	7.39	6.93	7.53	9.03
Large Cap	\$CAD	0.23	16.16	3.37	8.21	5.23	7.23	7.01	8.29	8.98
Value	\$CAD	-0.30	13.89	0.29	9.52	4.14	8.04	8.07	8.29	11.40
Growth	\$CAD	0.21	18.50	3.67	5.67	4.57	5.56	3.38	5.86	9.13
Small Cap	\$CAD	3.13	13.87	-4.26	-0.61	-0.49	5.84	4.36	N/A	14.28
U.S. Equity										
Large Cap	\$CAD	2.44	16.18	9.45	13.81	15.71	16.33	5.47	10.18	11.15
Large Cap in USD		1.94	20.84	8.52	13.54	11.45	14.09	6.17	9.78	12.00
Large Cap Value	\$CAD	2.26	14.18	7.19	10.55	12.79	14.59	5.18	N/A	10.62
Large Cap Growth	\$CAD	1.65	16.89	10.49	16.21	17.98	17.74	5.42	N/A	12.40
Small Cap	\$CAD	1.07	13.12	-3.60	10.62	12.68	14.68	7.23	9.57	15.29
Small Cap in USD		0.58	17.66	-4.42	10.36	8.53	12.47	7.95	9.17	16.35
Small Cap Value	\$CAD	0.65	9.27	-6.92	8.21	10.82	13.38	8.05	10.36	14.81
International Equity										
Developed Markets	\$CAD	-0.78	8.69	-1.25	7.65	6.82	8.41	3.54	5.19	11.19
Developed Markets in Local Currencies		0.72	14.96	0.77	8.91	6.55	8.13	4.02	4.56	11.20
Europe	\$CAD	-1.44	9.81	-1.84	7.85	6.17	8.44	3.81	7.87	11.95
Pacific	\$CAD	0.33	6.88	-0.10	7.54	8.15	8.51	2.98	2.40	11.41
Developed Markets Value	\$CAD	-1.76	3.51	-5.58	6.70	4.34	6.94	3.67	5.90	11.44
Developed Markets Growth	\$CAD	0.13	13.88	3.06	8.50	9.22	9.81	3.27	4.39	11.65
Developed Markets Small Cap	\$CAD	-0.21	7.78	-6.44	7.32	9.14	11.30	N/A	N/A	11.68
Emerging Markets	\$CAD	-0.66	5.29	-0.96	9.08	6.13	6.98	6.96	9.25	12.66

Source: DFA 2.0

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