

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (One month lag)	\$CAD	0.44	1.95	2.03	1.96	1.67	1.79	1.95	2.07	1.21
Treasury Bills	\$CAD	0.14	0.68	1.57	0.97	0.86	0.84	2.18	3.78	0.14
Short Term Bonds	\$CAD	0.51	2.53	4.17	1.63	1.90	2.56	4.08	5.76	1.45
Total Bond Market	\$CAD	1.69	5.56	7.00	2.95	3.74	4.58	5.36	7.15	3.99
Preferred Shares	\$CAD	-3.00	-1.72	-9.88	4.03	-0.79	2.62	N/A	N/A	10.03
REITs	\$CAD	1.67	13.77	15.78	10.96	8.60	13.96	11.76	N/A	10.84
Utilities	\$CAD	3.52	20.85	20.25	8.41	8.16	9.95	9.20	9.41	11.62
U.S. Income Securities										
Total Bond Market in USD		1.78	4.80	6.40	2.50	2.70	3.83	4.85	6.06	2.98
High-Yield Bonds in USD		-1.19	7.49	5.51	7.04	4.40	9.30	6.81	8.00	5.71
High-Yield Bonds	\$CAD	-0.70	6.40	9.95	8.22	9.08	11.62	6.34	8.41	8.31
Emerging Market Bonds	\$CAD	1.54	5.38	10.70	4.81	8.19	9.08	8.65	N/A	9.35
REITs	\$CAD	1.15	16.46	21.04	9.01	13.69	17.88	10.01	10.95	17.93
EQUITY										
Canadian Equity										
Total Market	\$CAD	-3.06	13.36	3.03	7.62	4.98	7.56	6.98	7.70	9.61
Large Cap	\$CAD	-3.08	13.37	4.55	8.69	6.01	7.39	7.10	8.50	9.67
Value	\$CAD	-5.09	11.37	0.66	9.38	5.21	9.00	8.18	8.45	12.22
Growth	\$CAD	-1.87	15.25	4.47	6.54	4.99	5.00	3.68	6.07	9.66
Small Cap	\$CAD	-4.15	5.82	-12.21	0.45	-1.10	5.39	4.08	N/A	14.53
U.S. Equity										
Large Cap	\$CAD	-5.89	9.61	8.16	12.95	14.57	16.36	5.36	10.17	12.68
Large Cap in USD		-6.35	10.74	3.78	11.72	9.66	13.95	5.83	9.76	12.87
Large Cap Value	\$CAD	-7.11	6.88	5.44	9.33	11.47	14.55	4.96	N/A	11.68
Large Cap Growth	\$CAD	-4.82	12.06	10.63	16.07	17.23	17.95	5.47	N/A	14.50
Small Cap	\$CAD	-7.32	8.15	-5.21	10.96	11.49	15.23	7.17	9.37	17.35
Small Cap in USD		-7.78	9.26	-9.04	9.75	6.71	12.84	7.64	8.96	17.85
Small Cap Value	\$CAD	-7.71	5.59	-7.58	8.87	9.70	14.04	8.02	10.21	16.54
International Equity										
Developed Markets	\$CAD	-4.18	6.95	-1.26	7.52	6.32	8.98	3.89	5.41	11.91
Developed Markets in Local Currencies		-4.49	9.44	-1.82	7.44	5.51	8.36	3.97	4.57	11.73
Europe	\$CAD	-4.78	7.98	-0.52	6.99	5.04	8.99	3.95	8.28	14.08
Pacific	\$CAD	-3.06	5.30	-2.50	8.73	8.95	9.13	3.82	2.53	14.05
Developed Markets Value	\$CAD	-5.12	3.44	-3.77	6.60	4.30	7.68	4.15	6.16	11.94
Developed Markets Growth	\$CAD	-3.30	10.46	1.23	8.37	8.28	10.22	3.49	4.56	12.63
Developed Markets Small Cap	\$CAD	-4.72	7.14	-7.82	7.21	8.88	12.13	N/A	N/A	12.76
Emerging Markets	\$CAD	-6.76	3.13	-4.48	11.50	6.73	7.62	7.36	8.86	15.69

Source: DFA 2.0

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