

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (One month lag)	\$CAD	0.67	1.50	1.88	1.92	1.64	1.74	1.95	2.07	1.19
Treasury Bills	\$CAD	0.14	0.54	1.53	0.95	0.85	0.83	2.19	3.81	0.07
Short Term Bonds	\$CAD	0.26	2.00	3.79	1.57	1.87	2.48	4.03	5.80	1.57
Total Bond Market	\$CAD	-0.10	3.80	6.07	2.69	3.65	4.39	5.23	7.18	3.89
Preferred Shares	\$CAD	0.21	1.32	-6.18	5.28	-0.30	3.35	N/A	N/A	3.99
REITs	\$CAD	-3.34	11.90	17.33	10.69	8.49	15.36	11.84	N/A	11.67
Utilities	\$CAD	0.53	16.74	14.72	8.46	7.22	9.85	9.11	9.28	10.44
U.S. Income Securities										
Total Bond Market in USD		0.03	2.97	5.29	1.90	2.57	3.72	4.71	6.09	2.91
High-Yield Bonds in USD		1.42	8.78	6.74	7.69	4.84	10.15	6.80	8.11	6.43
High-Yield Bonds	\$CAD	2.12	7.14	12.01	10.28	9.20	11.52	6.38	8.57	7.93
Emerging Market Bonds	\$CAD	-0.06	3.78	8.51	5.63	8.29	8.39	8.33	N/A	8.96
REITs	\$CAD	0.46	15.14	25.46	11.02	13.84	17.05	10.14	11.01	16.98
EQUITY										
Canadian Equity										
Total Market	\$CAD	3.22	16.94	9.60	9.10	5.60	9.07	7.01	7.91	10.40
Large Cap	\$CAD	3.94	16.97	11.48	10.13	6.68	8.97	7.13	8.70	10.16
Value	\$CAD	4.49	17.34	9.43	11.11	6.19	10.58	8.16	8.74	10.68
Growth	\$CAD	3.17	17.44	9.95	8.09	5.41	6.57	3.93	6.24	11.86
Small Cap	\$CAD	-0.27	10.41	-6.77	1.78	-0.61	7.09	N/A	N/A	16.48
U.S. Equity										
Large Cap	\$CAD	4.77	16.47	19.09	17.64	16.27	16.76	5.63	10.60	10.15
Large Cap in USD		4.05	18.25	13.49	14.87	11.63	15.32	6.05	10.14	14.27
Large Cap Value	\$CAD	4.85	15.06	15.17	14.02	13.18	15.18	5.32	N/A	10.71
Large Cap Growth	\$CAD	4.70	17.73	22.70	20.77	18.93	18.15	5.65	N/A	10.34
Small Cap	\$CAD	4.11	16.69	9.77	16.33	13.14	15.52	7.73	9.86	15.98
Small Cap in USD		3.40	18.48	4.61	13.60	8.63	14.10	8.16	9.40	20.04
Small Cap Value	\$CAD	4.50	14.41	7.23	14.14	11.38	14.28	8.69	10.70	15.00
International Equity										
Developed Markets	\$CAD	3.62	11.62	2.07	10.36	7.37	9.81	3.91	5.42	12.45
Developed Markets in Local Currencies		3.48	14.58	2.25	9.82	7.02	9.44	4.00	4.77	12.41
Europe	\$CAD	4.45	13.40	2.46	10.19	6.08	9.92	4.02	8.34	15.34
Pacific	\$CAD	2.20	8.63	1.22	10.93	10.10	9.75	3.73	2.49	11.25
Developed Markets Value	\$CAD	3.13	9.02	-1.65	9.54	5.48	8.60	4.18	6.24	13.57
Developed Markets Growth	\$CAD	4.10	14.22	5.83	11.12	9.22	10.95	3.51	4.51	11.93
Developed Markets Small Cap	\$CAD	3.79	12.45	-2.97	10.76	10.03	13.27	N/A	N/A	13.33
Emerging Markets	\$CAD	2.83	10.61	0.02	14.35	8.76	9.21	7.78	9.23	14.46

Source: DFA 2.0

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