

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
<b>INCOME</b>										
<b>Canadian Income Securities</b>										
Inflation (One month lag)	\$CAD	0.67	0.82	1.51	1.90	1.62	1.69	1.94	2.07	1.19
Treasury Bills	\$CAD	0.13	0.40	1.47	0.90	0.83	0.82	2.20	3.84	0.14
Short Term Bonds	\$CAD	0.85	1.74	3.46	1.44	1.87	2.51	4.04	5.87	1.44
Total Bond Market	\$CAD	2.35	3.91	5.27	2.70	3.77	4.41	5.24	7.28	3.95
Preferred Shares	\$CAD	-0.46	1.11	-6.77	6.23	0.02	4.03	N/A	N/A	10.05
REITs	\$CAD	3.81	15.77	21.46	12.85	9.61	16.66	12.45	N/A	10.74
Utilities	\$CAD	4.59	16.12	12.31	7.94	7.27	10.11	9.15	9.27	11.47
<b>U.S. Income Securities</b>										
Total Bond Market in USD		1.92	2.94	4.48	2.03	2.74	3.77	4.73	6.16	2.93
High-Yield Bonds in USD		0.94	7.26	5.93	8.56	4.68	11.26	6.83	8.08	5.67
High-Yield Bonds	\$CAD	2.39	4.91	9.77	9.74	8.75	11.93	6.17	8.48	8.25
Emerging Market Bonds	\$CAD	2.55	3.84	6.30	5.17	8.57	8.32	8.48	N/A	9.39
REITs	\$CAD	5.95	14.61	24.83	9.01	14.28	19.51	10.41	11.07	18.02
<b>EQUITY</b>										
<b>Canadian Equity</b>										
Total Market	\$CAD	1.01	13.29	8.11	9.26	5.44	9.49	7.18	7.85	9.46
Large Cap	\$CAD	0.97	12.54	9.04	9.95	6.34	9.31	7.28	8.64	9.44
Value	\$CAD	-0.50	12.30	6.52	11.89	5.80	11.24	8.39	8.71	11.87
Growth	\$CAD	2.18	13.83	8.86	6.91	5.21	6.75	3.93	6.12	9.56
Small Cap	\$CAD	-1.10	10.71	-1.81	5.91	0.22	8.13	N/A	N/A	14.71
<b>U.S. Equity</b>										
Large Cap	\$CAD	3.41	11.16	13.46	14.74	15.23	16.62	5.38	10.59	12.07
Large Cap in USD		1.94	13.65	9.50	13.51	10.91	15.92	6.04	10.18	12.40
Large Cap Value	\$CAD	2.52	9.74	9.77	11.82	12.25	15.18	5.31	N/A	10.85
Large Cap Growth	\$CAD	4.20	12.44	16.85	17.17	17.78	17.87	5.20	N/A	14.10
Small Cap	\$CAD	-0.68	12.08	5.75	14.15	11.22	16.06	7.77	9.85	16.94
Small Cap in USD		-2.09	14.58	2.05	12.92	7.05	15.36	8.44	9.44	17.50
Small Cap Value	\$CAD	-1.49	9.48	3.80	12.06	9.70	14.80	8.72	10.65	15.99
<b>International Equity</b>										
Developed Markets	\$CAD	2.19	7.72	0.29	8.97	6.81	10.13	3.74	5.30	11.64
Developed Markets in Local Currencies		1.45	10.73	3.36	9.06	6.48	10.27	4.09	4.69	11.52
Europe	\$CAD	2.17	8.57	0.41	8.38	5.59	10.27	3.75	8.25	13.02
Pacific	\$CAD	2.25	6.29	-0.09	10.30	9.34	10.00	3.76	2.40	13.73
Developed Markets Value	\$CAD	1.05	5.71	-2.14	8.71	5.18	9.39	4.17	6.17	11.68
Developed Markets Growth	\$CAD	3.31	9.73	2.72	9.20	8.39	10.80	3.16	4.36	12.38
Developed Markets Small Cap	\$CAD	1.68	8.34	-5.72	9.07	8.92	13.82	N/A	N/A	12.42
Emerging Markets	\$CAD	2.31	7.56	-3.69	12.29	8.11	9.97	8.05	9.73	14.41

Source: DFA 2.0

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