

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (1 month lag)	\$CAD	-0.40	2.20	2.60	1.90	1.63	1.45	1.91	2.09	1.19
Treasury Bills	\$CAD	0.13	1.05	1.16	0.72	0.76	0.84	2.27	3.96	0.11
Short Term Bonds	\$CAD	-0.10	0.44	0.12	0.67	1.46	2.67	3.97	5.79	1.37
Total Bond Market	\$CAD	-0.61	-0.96	-0.59	1.48	2.92	4.46	5.05	7.08	3.90
Preferred Shares	\$CAD	-2.74	-0.50	0.25	6.91	1.85	4.53	N/A	N/A	9.80
REITs	\$CAD	-1.68	7.97	11.95	10.06	8.01	12.78	12.02	N/A	9.82
Utilities	\$CAD	-2.55	-10.11	-10.69	5.55	5.10	6.63	7.90	8.84	10.60
U.S. Income Securities										
Total Bond Market in USD		-0.79	-2.38	-2.05	1.04	1.83	3.94	4.47	5.97	2.76
High-Yield Bonds in USD		-1.60	0.93	0.97	6.60	4.68	11.20	6.94	8.02	5.17
High-Yield Bonds	\$CAD	-0.03	5.79	2.87	6.73	9.62	12.06	6.07	8.28	8.63
Emerging Market Bonds	\$CAD	-0.54	-2.21	-5.14	3.02	8.12	9.04	8.31	N/A	9.32
REITs	\$CAD	-1.09	3.86	3.32	5.89	13.16	12.52	9.16	10.54	17.51
EQUITY										
Canadian Equity										
Total Market	\$CAD	-6.27	-5.00	-3.41	6.67	5.44	7.56	7.10	7.79	8.22
Large Cap	\$CAD	-5.73	-4.33	-2.57	7.24	6.25	7.36	7.23	8.57	8.18
Value	\$CAD	-5.92	-5.10	-3.35	10.08	5.68	8.80	7.98	8.75	10.60
Growth	\$CAD	-6.62	-4.82	-3.38	3.43	5.46	5.56	4.40	6.00	8.55
Small Cap	\$CAD	-7.60	-11.68	-9.06	6.75	1.82	7.02	N/A	N/A	14.46
U.S. Equity										
Large Cap	\$CAD	-5.35	7.96	9.36	11.66	16.59	14.11	5.75	10.52	11.50
Large Cap in USD		-6.84	3.01	7.35	11.52	11.34	13.24	6.62	10.25	11.18
Large Cap Value	\$CAD	-3.81	2.71	4.95	9.60	13.87	11.95	5.48	N/A	10.13
Large Cap Growth	\$CAD	-6.61	12.96	13.53	13.26	18.91	16.04	5.73	N/A	13.71
Small Cap	\$CAD	-9.44	4.19	3.76	10.82	13.11	13.30	7.72	9.91	16.11
Small Cap in USD		-10.86	-0.60	1.85	10.68	8.01	12.44	8.60	9.63	15.73
Small Cap Value	\$CAD	-7.50	2.24	1.27	10.66	12.24	11.80	8.27	10.80	15.20
International Equity										
Developed Markets	\$CAD	-6.48	-4.47	-4.64	4.26	7.33	8.22	3.83	5.25	11.74
Developed Markets in Local Currencies		-6.53	-4.81	-4.13	4.77	6.22	8.29	4.71	4.98	11.01
Europe	\$CAD	-6.15	-5.00	-6.04	3.26	6.60	8.02	3.68	8.12	13.03
Pacific	\$CAD	-7.09	-3.72	-2.36	6.34	8.72	8.76	4.26	2.38	12.91
Developed Markets Value	\$CAD	-5.14	-5.03	-5.40	3.94	6.26	7.63	4.46	6.25	11.91
Developed Markets Growth	\$CAD	-7.75	-3.94	-3.90	4.51	8.35	8.75	3.06	4.16	12.34
Developed Markets Small Cap	\$CAD	-8.17	-7.03	-5.74	7.10	10.51	12.80	N/A	N/A	12.53
Emerging Markets	\$CAD	-7.24	-11.38	-10.54	7.05	5.92	9.04	8.24	9.85	12.55

Source: DFA 2.0

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