

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (1 month lag)	\$CAD	0.50	2.20	3.00	1.62	1.65	1.44	1.92	2.10	1.22
Treasury Bills	\$CAD	0.11	0.81	1.05	0.66	0.75	0.86	2.31	4.01	0.11
Short Term Bonds	\$CAD	0.34	0.75	0.57	0.71	1.72	2.76	4.15	5.91	1.39
Total Bond Market	\$CAD	0.75	0.62	1.30	1.84	3.57	4.34	5.33	7.31	3.88
Preferred Shares	\$CAD	0.80	2.65	6.89	7.97	2.57	3.77	N/A	N/A	9.77
REITs	\$CAD	2.61	10.17	16.59	11.73	9.73	9.27	12.84	N/A	10.00
Utilities	\$CAD	-0.67	-6.09	-5.53	6.74	7.63	5.01	8.84	9.06	10.97
U.S. Income Securities										
Total Bond Market in USD		0.64	-0.96	-1.05	1.76	2.49	3.70	4.64	6.17	2.76
High-Yield Bonds in USD		0.74	2.00	3.40	7.00	5.63	8.50	6.91	8.14	5.22
High-Yield Bonds	\$CAD	0.89	6.15	7.54	6.29	10.20	10.77	5.94	8.32	8.87
Emerging Market Bonds	\$CAD	-2.98	-3.51	-3.99	2.78	8.77	8.03	9.02	N/A	9.49
REITs	\$CAD	2.56	8.58	10.32	9.90	15.66	10.28	9.55	10.65	17.84
EQUITY										
Canadian Equity										
Total Market	\$CAD	-0.82	2.27	10.09	8.67	8.30	4.75	8.13	8.20	7.97
Large Cap	\$CAD	-1.18	2.63	11.51	9.06	9.05	4.67	8.29	8.96	8.01
Value	\$CAD	-0.91	1.58	11.78	13.40	8.53	7.06	9.27	9.18	10.59
Growth	\$CAD	-1.63	3.06	9.81	3.88	8.35	1.84	5.10	6.38	8.23
Small Cap	\$CAD	-0.47	-3.12	3.52	9.10	4.87	2.84	N/A	N/A	14.45
U.S. Equity										
Large Cap	\$CAD	3.41	14.41	24.45	15.34	19.48	13.18	6.75	10.93	11.43
Large Cap in USD		3.26	9.94	19.66	16.11	14.52	10.86	7.72	10.74	10.93
Large Cap Value	\$CAD	1.51	7.32	17.78	12.16	16.16	11.01	6.37	N/A	10.26
Large Cap Growth	\$CAD	5.04	21.13	30.72	17.91	22.34	15.11	6.82	N/A	13.54
Small Cap	\$CAD	4.47	18.91	30.47	15.34	17.90	12.78	9.00	10.39	15.63
Small Cap in USD		4.31	14.26	25.45	16.11	13.00	10.46	9.99	10.20	15.40
Small Cap Value	\$CAD	2.54	14.33	24.85	14.96	16.55	11.56	9.27	11.22	15.00
International Equity										
Developed Markets	\$CAD	-1.77	2.12	9.11	6.85	10.82	6.32	4.48	5.86	11.87
Developed Markets in Local Currencies		-1.67	0.36	6.93	7.62	9.03	5.67	4.96	5.34	10.95
Europe	\$CAD	-2.63	1.73	7.40	5.82	10.25	5.92	4.17	8.82	13.84
Pacific	\$CAD	-0.30	2.58	11.94	9.03	11.90	7.29	5.36	2.94	13.10
Developed Markets Value	\$CAD	-3.48	-1.10	5.28	5.02	9.39	5.49	4.97	6.72	12.33
Developed Markets Growth	\$CAD	-0.12	5.29	12.89	8.56	12.16	7.09	3.84	4.92	12.14
Developed Markets Small Cap	\$CAD	-0.64	2.83	12.17	11.04	15.15	10.34	N/A	N/A	12.44
Emerging Markets	\$CAD	-2.53	-3.14	3.67	11.08	9.98	5.97	9.54	10.31	13.48

Source: DFA 2.0

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