

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
<b>INCOME</b>										
<b>Canadian Income Securities</b>										
Inflation (1 month lag)	\$CAD	0.30	1.52	2.22	1.84	1.67	1.62	1.93	2.14	1.17
Treasury Bills	\$CAD	0.10	0.48	0.84	0.62	0.74	0.91	2.35	4.08	0.10
Short Term Bonds	\$CAD	0.15	0.31	-0.84	0.71	1.58	2.87	4.12	5.91	1.42
Total Bond Market	\$CAD	0.80	0.04	-0.98	1.59	2.94	4.44	5.26	7.29	3.99
Preferred Shares	\$CAD	0.97	0.40	7.91	3.24	1.24	3.12	N/A	N/A	9.73
REITs	\$CAD	3.03	4.48	9.51	7.49	5.94	8.50	10.88	N/A	10.46
Utilities	\$CAD	-1.24	-8.49	-7.49	4.29	4.99	4.65	7.59	9.11	11.50
<b>U.S. Income Securities</b>										
Total Bond Market in USD		0.71	-1.50	-0.37	1.39	1.98	3.72	4.75	6.22	2.86
High-Yield Bonds in USD		-0.03	-0.24	2.35	4.86	4.87	7.84	6.54	8.13	5.44
High-Yield Bonds	\$CAD	1.16	3.28	-1.71	6.22	9.75	10.76	5.93	8.31	8.89
Emerging Market Bonds	\$CAD	-0.46	-1.76	-7.49	5.02	7.92	8.90	7.55	N/A	9.56
REITs	\$CAD	4.83	0.64	-1.37	7.53	12.51	9.50	8.58	10.53	17.51
<b>EQUITY</b>										
<b>Canadian Equity</b>										
Total Market	\$CAD	3.12	0.25	7.75	5.36	8.05	3.92	6.35	8.20	8.29
Large Cap	\$CAD	3.34	0.22	8.07	5.95	8.74	3.79	6.44	8.96	8.32
Value	\$CAD	3.18	-0.13	12.14	9.46	8.96	6.41	7.40	9.23	10.96
Growth	\$CAD	3.28	1.11	5.03	1.55	7.60	0.82	3.68	6.30	8.38
Small Cap	\$CAD	1.79	-1.36	6.23	5.12	5.55	2.16	N/A	N/A	14.82
<b>U.S. Equity</b>										
Large Cap	\$CAD	3.63	5.62	9.85	12.41	18.23	12.08	6.03	10.68	11.32
Large Cap in USD		2.41	2.02	14.38	10.97	12.98	9.14	6.64	10.49	11.11
Large Cap Value	\$CAD	1.45	0.60	4.62	9.26	15.22	9.99	5.40	N/A	10.23
Large Cap Growth	\$CAD	5.57	10.40	14.71	14.98	20.81	13.95	6.33	N/A	13.30
Small Cap	\$CAD	7.33	10.67	15.98	12.41	17.40	12.60	7.39	10.26	15.59
Small Cap in USD		6.07	6.90	20.76	10.98	12.18	9.64	8.01	10.08	15.68
Small Cap Value	\$CAD	7.08	8.51	11.74	12.47	16.11	11.65	7.98	11.23	15.08
<b>International Equity</b>										
Developed Markets	\$CAD	-0.95	2.30	4.21	6.19	11.37	5.34	4.27	5.67	11.93
Developed Markets in Local Currencies		-0.54	-0.28	6.14	4.22	8.69	4.52	4.31	5.40	11.20
Europe	\$CAD	-1.92	1.37	1.31	5.34	10.83	4.88	3.99	8.63	13.59
Pacific	\$CAD	0.64	3.87	9.75	7.95	12.41	6.45	5.05	2.77	12.68
Developed Markets Value	\$CAD	-3.03	0.46	2.32	4.59	10.27	4.62	4.73	6.63	12.35
Developed Markets Growth	\$CAD	1.10	4.10	6.04	7.69	12.39	6.01	3.66	4.62	12.20
Developed Markets Small Cap	\$CAD	0.30	4.42	10.51	12.17	16.48	9.34	N/A	N/A	12.62
Emerging Markets	\$CAD	-2.37	0.92	9.90	7.93	9.77	4.71	7.87	10.41	13.11

Source: DFA 2.0

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