

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (1 month lag)	\$CAD	0.61	0.91	2.16	1.85	1.55	1.68	1.90	2.15	1.17
Treasury Bills	\$CAD	0.11	0.30	0.76	0.58	0.74	0.92	2.37	4.12	0.10
Short Term Bonds	\$CAD	0.16	0.22	-0.37	0.67	1.56	2.85	4.15	5.93	1.44
Total Bond Market	\$CAD	0.75	0.10	1.36	1.21	2.89	4.37	5.32	7.31	4.04
Preferred Shares	\$CAD	-0.66	-0.15	5.52	2.76	0.96	3.22	N/A	N/A	9.71
REITs	\$CAD	2.16	1.34	7.39	4.97	5.08	8.75	10.71	N/A	10.95
Utilities	\$CAD	1.91	-5.85	-2.77	4.61	5.58	5.62	7.79	9.14	11.75
U.S. Income Securities										
Total Bond Market in USD		0.64	-1.46	1.20	1.20	1.82	3.63	4.83	6.18	2.98
High-Yield Bonds in USD		-0.60	-0.86	3.78	5.17	4.99	8.27	6.54	8.14	5.50
High-Yield Bonds	\$CAD	0.01	2.01	0.33	5.80	10.12	10.77	6.02	8.31	8.93
Emerging Market Bonds	\$CAD	1.32	0.80	-1.18	5.77	8.63	8.98	7.64	N/A	9.60
REITs	\$CAD	4.35	-3.96	-4.38	3.51	11.86	9.35	8.24	10.34	17.58
EQUITY										
Canadian Equity										
Total Market	\$CAD	-0.16	-4.52	1.71	4.07	6.93	4.47	6.12	7.97	8.23
Large Cap	\$CAD	-0.20	-4.61	2.22	4.61	7.62	4.50	6.26	8.74	8.32
Value	\$CAD	0.42	-4.84	3.84	7.97	8.17	6.58	7.09	9.02	10.86
Growth	\$CAD	-0.88	-4.16	0.66	0.00	6.11	1.79	3.62	6.01	8.46
Small Cap	\$CAD	-1.24	-7.73	-6.57	4.49	3.51	1.99	N/A	N/A	14.59
U.S. Equity										
Large Cap	\$CAD	-1.94	2.12	10.20	11.44	18.84	12.02	5.94	10.62	11.45
Large Cap in USD		-2.54	-0.76	13.99	10.78	13.31	9.49	6.46	10.46	11.14
Large Cap Value	\$CAD	-1.44	-0.78	4.11	9.04	16.28	9.90	5.44	N/A	10.51
Large Cap Growth	\$CAD	-2.38	4.88	15.70	13.33	21.00	13.93	6.11	N/A	13.24
Small Cap	\$CAD	1.92	2.81	8.07	9.03	16.91	12.38	6.85	9.98	15.54
Small Cap in USD		1.29	-0.08	11.79	8.39	11.47	9.84	7.37	9.81	15.47
Small Cap Value	\$CAD	1.86	0.18	1.63	8.51	15.32	11.12	7.51	10.94	14.92
International Equity										
Developed Markets	\$CAD	-1.10	1.44	11.48	6.68	12.20	5.61	4.36	5.58	12.09
Developed Markets in Local Currencies		-2.13	-4.16	5.82	3.84	8.95	5.02	4.11	5.24	11.21
Europe	\$CAD	-0.49	0.99	11.30	6.02	12.20	5.06	4.30	8.62	13.38
Pacific	\$CAD	-2.08	2.31	12.22	8.18	12.33	6.95	4.61	2.64	13.02
Developed Markets Value	\$CAD	-1.68	0.97	9.06	5.52	11.55	4.94	4.89	6.66	12.50
Developed Markets Growth	\$CAD	-0.52	1.91	13.99	7.76	12.79	6.22	3.68	4.41	12.30
Developed Markets Small Cap	\$CAD	-0.45	3.23	19.81	13.32	16.92	9.32	N/A	N/A	12.68
Emerging Markets	\$CAD	-1.23	4.41	21.20	9.86	10.51	5.75	7.32	10.84	12.49

Source: DFA 2.0

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