

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (1 month lag)	\$CAD	0.08	1.60	2.22	1.68	1.64	1.53	N/A	N/A	1.18
Treasury Bills	\$CAD	0.09	0.69	1.00	0.64	0.75	0.88	2.32	4.03	0.11
Short Term Bonds	\$CAD	-0.13	0.40	0.65	0.54	1.64	2.80	4.11	5.88	1.39
Total Bond Market	\$CAD	-0.74	-0.13	1.96	1.24	3.29	4.33	5.23	7.26	3.89
Preferred Shares	\$CAD	1.13	1.84	5.26	6.30	2.18	3.95	N/A	N/A	9.75
REITs	\$CAD	1.23	7.37	15.42	8.74	8.50	9.50	11.40	N/A	10.03
Utilities	\$CAD	0.84	-5.46	-3.02	6.56	6.27	5.07	8.30	9.00	11.41
U.S. Income Securities										
Total Bond Market in USD		0.02	-1.59	-0.80	1.49	2.25	3.73	4.69	6.15	2.76
High-Yield Bonds in USD		1.09	1.25	2.60	6.12	5.35	8.45	6.57	8.11	5.23
High-Yield Bonds	\$CAD	0.06	5.22	6.82	6.15	10.44	11.07	5.79	8.37	8.90
Emerging Market Bonds	\$CAD	0.88	-0.55	1.12	4.44	9.36	8.79	7.55	N/A	9.37
REITs	\$CAD	-0.42	5.87	8.54	7.63	14.10	10.60	9.07	10.62	17.83
EQUITY										
Canadian Equity										
Total Market	\$CAD	1.15	3.12	11.74	7.48	8.81	4.99	6.97	8.14	7.98
Large Cap	\$CAD	1.67	3.86	13.26	7.90	9.73	4.94	7.13	8.93	8.02
Value	\$CAD	0.92	2.51	12.67	12.67	9.29	7.34	8.14	9.14	10.67
Growth	\$CAD	1.90	4.77	12.76	2.45	8.87	2.11	4.14	6.29	8.18
Small Cap	\$CAD	-1.03	-2.67	4.32	8.29	5.41	3.00	N/A	N/A	14.53
U.S. Equity										
Large Cap	\$CAD	2.66	10.64	21.02	12.55	18.60	13.34	5.94	10.76	11.35
Large Cap in USD		3.72	6.47	16.24	12.52	13.12	10.67	6.72	10.50	10.94
Large Cap Value	\$CAD	2.99	5.72	14.97	10.16	15.56	11.35	5.55	N/A	10.28
Large Cap Growth	\$CAD	2.38	15.31	26.61	14.44	21.22	15.10	6.01	N/A	13.32
Small Cap	\$CAD	0.70	13.83	23.62	12.07	16.72	13.06	7.79	10.22	15.44
Small Cap in USD		1.74	9.54	18.73	12.04	11.33	10.39	8.58	9.95	15.26
Small Cap Value	\$CAD	0.73	11.51	19.08	12.95	15.52	12.17	8.41	11.16	14.96
International Equity										
Developed Markets	\$CAD	1.42	3.96	11.33	5.57	11.50	6.43	4.08	5.77	11.86
Developed Markets in Local Currencies		2.64	2.06	8.72	5.39	9.09	5.96	4.29	5.25	10.95
Europe	\$CAD	2.28	4.48	10.67	4.95	11.13	6.13	3.80	8.84	13.47
Pacific	\$CAD	-0.12	2.89	12.63	7.03	12.23	7.21	4.91	2.77	12.96
Developed Markets Value	\$CAD	1.83	2.46	8.69	4.32	10.45	5.85	4.55	6.65	12.25
Developed Markets Growth	\$CAD	1.03	5.41	13.96	6.73	12.47	6.93	3.45	4.82	12.16
Developed Markets Small Cap	\$CAD	-0.36	3.50	14.12	10.45	15.88	10.35	N/A	N/A	12.49
Emerging Markets	\$CAD	1.24	-0.63	9.05	9.38	10.75	5.71	8.02	10.40	13.10

Source: DFA 2.0

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