

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (1 month lag)	\$CAD	N/A	N/A	1.87	1.66	1.54	1.56	1.86	2.13	1.20
Treasury Bills	\$CAD	0.08	0.08	0.59	0.54	0.72	0.97	2.40	4.16	0.10
Short Term Bonds	\$CAD	-0.22	-0.22	-0.35	0.50	1.65	2.98	4.18	5.96	1.46
Total Bond Market	\$CAD	-0.80	-0.80	1.82	0.76	3.00	4.52	5.34	7.28	4.06
Preferred Shares	\$CAD	1.58	1.58	10.92	3.24	1.65	3.32	N/A	N/A	9.76
REITs	\$CAD	0.19	0.19	10.04	4.11	5.02	8.62	10.79	N/A	10.91
Utilities	\$CAD	-4.34	-4.34	4.47	4.16	5.15	5.45	8.11	9.48	11.64
U.S. Income Securities										
Total Bond Market in USD		-1.15	-1.15	2.15	1.14	2.01	3.71	4.86	6.20	2.94
High-Yield Bonds in USD		0.60	0.60	6.60	6.33	5.62	8.24	6.70	8.27	5.48
High-Yield Bonds	\$CAD	-1.50	-1.50	0.31	5.17	10.06	10.39	5.77	8.13	8.93
Emerging Market Bonds	\$CAD	-2.58	-2.58	-0.06	4.98	7.99	8.78	7.60	N/A	9.68
REITs	\$CAD	-4.97	-4.97	-0.91	2.40	12.95	9.69	8.03	10.33	17.59
EQUITY										
Canadian Equity										
Total Market	\$CAD	-1.39	-1.39	6.67	5.90	7.85	5.01	6.95	8.40	8.11
Large Cap	\$CAD	-1.39	-1.39	6.94	6.41	8.56	5.04	7.16	9.15	8.21
Value	\$CAD	-1.04	-1.04	8.03	9.56	9.01	6.89	7.85	9.37	10.70
Growth	\$CAD	-1.21	-1.21	6.46	2.44	7.17	2.63	4.56	6.47	8.44
Small Cap	\$CAD	-2.16	-2.16	0.00	6.29	4.33	2.89	N/A	N/A	14.58
U.S. Equity										
Large Cap	\$CAD	3.52	3.52	18.95	13.41	20.78	11.96	6.50	10.60	11.57
Large Cap in USD		5.73	5.73	26.41	14.66	15.91	9.78	7.44	10.75	10.99
Large Cap Value	\$CAD	1.98	1.98	12.31	11.42	18.50	9.75	6.08	N/A	10.62
Large Cap Growth	\$CAD	5.00	5.00	24.85	14.90	22.67	13.95	6.60	N/A	13.29
Small Cap	\$CAD	0.48	0.48	10.27	10.90	18.09	11.94	7.18	10.25	15.77
Small Cap in USD		2.61	2.61	17.18	12.12	13.33	9.76	8.12	10.40	15.60
Small Cap Value	\$CAD	-0.88	-0.88	3.47	10.34	16.68	10.92	7.83	11.22	15.13
International Equity										
Developed Markets	\$CAD	2.83	2.83	20.64	8.70	12.88	5.99	4.78	5.94	12.12
Developed Markets in Local Currencies		1.21	1.21	17.05	8.40	10.93	5.12	4.95	5.77	11.13
Europe	\$CAD	3.22	3.22	22.66	8.01	12.41	5.69	5.03	8.89	12.88
Pacific	\$CAD	2.17	2.17	17.55	10.26	13.85	6.78	4.35	3.01	13.13
Developed Markets Value	\$CAD	3.21	3.21	18.21	7.74	11.93	5.32	5.43	7.08	12.48
Developed Markets Growth	\$CAD	2.46	2.46	23.21	9.57	13.75	6.59	3.97	4.72	12.42
Developed Markets Small Cap	\$CAD	2.93	2.93	27.54	15.19	17.96	9.91	N/A	N/A	12.82
Emerging Markets	\$CAD	6.09	6.09	33.15	11.01	10.58	6.29	8.02	11.16	12.20

Source: DFA 2.0

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