

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation (1 month lag)	\$CAD	0.30	1.22	2.31	1.71	1.58	1.67	1.91	2.14	1.17
Treasury Bills	\$CAD	0.08	0.38	0.79	0.61	0.74	0.92	2.36	4.10	0.10
Short Term Bonds	\$CAD	-0.07	0.15	-0.83	0.80	1.47	2.84	4.14	5.93	1.44
Total Bond Market	\$CAD	-0.86	-0.76	-0.93	1.39	2.48	4.34	5.25	7.30	4.04
Preferred Shares	\$CAD	-0.42	-0.57	5.08	2.74	1.00	3.17	N/A	N/A	9.71
REITs	\$CAD	0.06	1.40	5.90	4.56	4.06	8.47	10.68	N/A	10.63
Utilities	\$CAD	-1.58	-7.34	-4.45	3.80	4.50	5.22	7.88	9.01	11.58
U.S. Income Securities										
Total Bond Market in USD		-0.74	-2.19	-0.32	1.07	1.47	3.57	4.76	6.17	2.97
High-Yield Bonds in USD		0.65	-0.21	3.26	4.98	4.75	7.88	6.56	8.14	5.45
High-Yield Bonds	\$CAD	0.08	2.10	-3.18	6.98	9.96	10.52	5.97	8.29	8.93
Emerging Market Bonds	\$CAD	-2.09	-1.31	-7.62	6.07	7.66	8.82	7.48	N/A	9.59
REITs	\$CAD	-0.05	-4.01	-7.18	6.84	10.71	8.92	8.38	10.32	17.28
EQUITY										
Canadian Equity										
Total Market	\$CAD	1.82	-2.78	3.11	3.87	7.76	4.19	6.14	8.00	8.20
Large Cap	\$CAD	1.66	-3.03	3.33	4.39	8.54	4.11	6.28	8.77	8.24
Value	\$CAD	1.71	-3.21	6.53	7.17	8.75	6.44	7.08	9.06	10.90
Growth	\$CAD	2.14	-2.11	0.93	0.41	7.41	1.31	3.71	6.01	8.31
Small Cap	\$CAD	5.03	-3.09	0.20	4.59	5.52	2.29	N/A	N/A	14.81
U.S. Equity										
Large Cap	\$CAD	-0.18	1.93	6.20	12.68	18.58	11.68	5.84	10.59	11.46
Large Cap in USD		0.38	-0.38	13.27	10.57	12.96	9.02	6.42	10.43	11.10
Large Cap Value	\$CAD	-0.06	-0.84	1.55	10.11	16.09	9.69	5.34	N/A	10.51
Large Cap Growth	\$CAD	-0.29	4.58	10.37	14.73	20.68	13.45	6.02	N/A	13.24
Small Cap	\$CAD	0.29	3.11	4.57	11.73	17.30	12.16	6.80	9.92	15.53
Small Cap in USD		0.86	0.78	11.54	9.64	11.74	9.49	7.39	9.76	15.48
Small Cap Value	\$CAD	1.16	1.34	-0.12	11.35	15.84	11.11	7.51	10.91	14.93
International Equity										
Developed Markets	\$CAD	1.81	3.28	7.88	7.46	11.67	5.43	4.39	5.60	11.92
Developed Markets in Local Currencies		4.61	0.25	9.09	4.99	8.95	4.73	4.38	5.33	11.21
Europe	\$CAD	2.35	3.36	7.21	6.88	11.95	5.01	4.29	8.66	13.46
Pacific	\$CAD	0.88	3.21	9.49	8.80	11.26	6.47	4.73	2.63	12.74
Developed Markets Value	\$CAD	2.61	3.60	6.84	6.45	10.97	4.78	4.97	6.66	12.27
Developed Markets Growth	\$CAD	1.04	2.97	8.96	8.38	12.29	6.00	3.66	4.45	12.20
Developed Markets Small Cap	\$CAD	0.85	4.11	12.95	13.61	16.51	9.35	N/A	N/A	12.62
Emerging Markets	\$CAD	-0.99	3.37	14.52	8.42	10.34	5.02	7.30	10.62	12.79

Source: DFA 2.0

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