

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation	\$CAD	0.08	1.48	1.40	1.26	1.39	1.57	N/A	N/A	1.25
Treasury Bills	\$CAD	0.12	0.44	0.53	0.58	0.74	1.07	2.44	4.23	0.10
Short Term Bonds	\$CAD	0.61	0.40	-0.13	1.55	1.81	3.33	4.23	6.10	1.44
Total Bond Market	\$CAD	1.64	2.13	-0.47	3.15	3.03	4.85	5.44	7.46	4.04
Preferred Shares	\$CAD	1.97	12.77	16.06	1.01	1.54	3.08	N/A	N/A	9.73
REITs	\$CAD	2.05	5.94	9.17	5.00	4.87	7.03	N/A	N/A	11.03
Utilities	\$CAD	3.29	11.49	9.42	9.27	7.25	5.50	9.46	N/A	11.90
U.S. Income Securities										
Total Bond Market in USD		0.06	3.20	0.90	2.40	2.04	4.19	5.04	6.43	2.90
High-Yield Bonds in USD		0.42	7.45	8.92	5.56	6.27	7.82	6.86	8.56	5.54
High-Yield Bonds	\$CAD	3.51	3.29	4.76	10.38	11.82	11.17	6.39	8.48	8.82
Emerging Market Bonds	\$CAD	2.94	4.29	0.83	10.35	9.30	10.13	8.52	N/A	9.60
REITs	\$CAD	3.21	2.06	4.10	12.01	15.80	9.24	8.75	10.84	17.69
EQUITY										
Canadian Equity										
Total Market	\$CAD	2.73	7.30	11.48	6.22	8.41	3.95	6.85	8.47	8.19
Large Cap	\$CAD	3.03	7.79	12.26	6.84	9.12	4.07	7.25	9.17	8.28
Value	\$CAD	3.83	9.04	18.46	8.10	10.02	5.66	7.90	9.36	10.80
Growth	\$CAD	1.98	6.07	5.90	4.22	7.22	1.75	4.60	6.48	8.64
Small Cap	\$CAD	1.67	-0.21	5.70	6.04	4.37	1.25	N/A	N/A	14.71
U.S. Equity										
Large Cap	\$CAD	5.48	12.38	18.91	15.83	21.19	10.85	6.83	10.42	11.62
Large Cap in USD		2.33	16.91	23.63	10.77	15.18	7.51	7.31	10.49	10.84
Large Cap Value	\$CAD	4.26	5.49	15.05	13.64	19.56	8.85	6.31	N/A	11.01
Large Cap Growth	\$CAD	6.45	18.46	21.68	17.50	22.48	12.64	7.03	N/A	13.09
Small Cap	\$CAD	3.95	7.55	22.97	15.15	20.46	10.97	7.34	10.38	16.14
Small Cap in USD		0.85	11.89	27.85	10.12	14.49	7.63	7.82	10.45	15.96
Small Cap Value	\$CAD	3.21	1.72	20.05	14.68	19.51	10.36	8.27	11.47	15.48
International Equity										
Developed Markets	\$CAD	4.65	17.57	19.28	11.44	14.71	4.73	5.06	5.95	12.49
Developed Markets in Local Currencies		2.97	14.95	21.67	9.54	13.16	3.16	5.35	5.69	11.69
Europe	\$CAD	3.57	19.24	22.87	10.91	14.44	4.42	5.60	8.59	13.06
Pacific	\$CAD	6.95	15.05	14.18	13.08	15.79	6.01	4.45	N/A	13.19
Developed Markets Value	\$CAD	3.88	14.54	19.16	9.85	13.92	3.90	5.65	7.13	12.97
Developed Markets Growth	\$CAD	5.42	20.80	19.35	12.95	15.42	5.49	4.33	4.68	12.70
Developed Markets Small Cap	\$CAD	4.82	23.02	23.10	18.06	19.33	7.78	N/A	N/A	13.20
Emerging Markets	\$CAD	6.69	27.50	22.06	10.93	10.70	4.06	7.34	N/A	12.14

Source: DFA 2.0

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