

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation	\$CAD	0.08	1.79	1.39	1.31	1.39	1.61	1.86	2.15	1.24
Treasury Bills	\$CAD	0.08	0.52	0.58	0.58	0.74	1.04	2.42	4.21	0.10
Short Term Bonds	\$CAD	0.13	0.54	0.49	1.43	1.78	3.23	4.26	6.12	1.43
Total Bond Market	\$CAD	0.79	2.94	2.43	2.90	3.07	4.77	5.49	7.55	4.05
Preferred Shares	\$CAD	0.70	13.56	17.64	0.99	1.64	3.28	N/A	N/A	9.74
REITs	\$CAD	2.21	8.28	12.29	5.58	5.67	7.61	N/A	N/A	11.09
Utilities	\$CAD	0.29	11.82	15.19	7.63	7.88	6.01	8.97	N/A	11.86
U.S. Income Securities										
Total Bond Market in USD		-0.13	3.07	3.21	2.11	1.98	3.99	5.01	6.40	2.90
High-Yield Bonds in USD		-0.26	7.18	9.16	5.73	6.04	8.03	6.79	8.44	5.54
High-Yield Bonds	\$CAD	-0.32	2.96	4.59	10.12	11.70	10.81	6.26	8.39	8.83
Emerging Market Bonds	\$CAD	-0.88	3.38	4.47	9.80	8.87	9.53	8.17	N/A	9.59
REITs	\$CAD	2.59	4.71	9.09	11.68	16.60	10.00	8.72	10.88	17.77
EQUITY										
Canadian Equity										
Total Market	\$CAD	0.47	7.81	9.60	6.01	8.79	4.66	7.13	8.52	8.16
Large Cap	\$CAD	0.71	8.56	10.33	6.48	9.52	4.77	7.42	9.27	8.26
Value	\$CAD	1.06	10.20	13.58	8.21	9.98	6.34	8.18	9.55	10.79
Growth	\$CAD	0.14	6.22	6.06	3.72	7.96	2.55	4.61	6.55	8.49
Small Cap	\$CAD	0.37	0.16	4.04	6.22	5.29	2.36	N/A	N/A	14.67
U.S. Equity										
Large Cap	\$CAD	3.00	15.75	17.73	15.51	21.92	11.08	6.69	10.86	11.67
Large Cap in USD		3.07	20.49	22.87	10.91	15.74	8.30	7.23	10.92	10.92
Large Cap Value	\$CAD	3.33	9.00	11.48	13.59	20.45	9.19	6.23	N/A	11.08
Large Cap Growth	\$CAD	2.75	21.72	23.13	16.95	23.07	12.77	6.84	N/A	13.14
Small Cap	\$CAD	2.82	10.58	13.38	15.76	21.16	11.54	7.47	10.70	16.21
Small Cap in USD		2.88	15.11	18.34	11.14	15.02	8.75	8.01	10.76	16.05
Small Cap Value	\$CAD	2.83	4.59	8.63	15.49	20.25	10.96	8.31	11.76	15.55
International Equity										
Developed Markets	\$CAD	1.00	18.75	22.50	10.89	14.53	4.65	5.11	5.96	12.47
Developed Markets in Local Currencies		-0.50	14.37	19.57	8.09	12.39	3.54	5.23	5.81	11.60
Europe	\$CAD	0.18	19.45	25.39	9.59	14.03	4.24	5.47	8.79	13.27
Pacific	\$CAD	2.52	18.02	18.27	13.69	15.62	5.68	4.48	3.10	13.31
Developed Markets Value	\$CAD	0.85	15.51	20.51	9.54	13.82	3.94	5.74	7.13	12.96
Developed Markets Growth	\$CAD	1.15	22.19	24.58	12.15	15.16	5.29	4.34	4.72	12.67
Developed Markets Small Cap	\$CAD	1.53	24.90	28.16	18.11	19.62	8.20	N/A	N/A	13.21
Emerging Markets	\$CAD	0.14	27.68	27.72	10.96	10.59	4.31	7.49	N/A	12.38

Source: DFA 2.0

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