

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
<b>INCOME</b>										
<b>Canadian Income Securities</b>										
Inflation	\$CAD	0.15	0.86	2.05	1.48	1.36	1.64	1.84	2.21	1.28
Treasury Bills	\$CAD	0.03	0.10	0.48	0.64	0.79	1.30	2.51	4.38	0.10
Short Term Bonds	\$CAD	0.13	0.67	1.27	2.09	2.21	3.53	4.52	6.18	1.31
Total Bond Market	\$CAD	0.41	1.24	1.51	4.09	3.52	4.82	5.90	7.41	3.78
Preferred Shares	\$CAD	1.81	7.51	21.86	0.58	1.18	1.85	N/A	N/A	9.53
REITs	\$CAD	0.26	3.66	10.18	6.65	6.10	6.19	N/A	N/A	11.30
Utilities	\$CAD	5.17	7.26	15.18	9.17	6.87	7.16	10.17	N/A	11.79
<b>U.S. Income Securities</b>										
Total Bond Market in USD		-0.05	0.82	0.44	2.68	2.34	4.27	5.36	6.31	2.95
High-Yield Bonds in USD		-0.22	2.70	16.39	4.56	6.82	7.46	7.10	8.13	5.73
High-Yield Bonds	\$CAD	0.47	2.13	20.01	11.37	13.16	9.03	6.91	8.21	8.33
Emerging Market Bonds	\$CAD	1.03	3.20	10.73	12.82	11.28	8.30	8.76	N/A	8.98
REITs	\$CAD	-0.89	1.98	8.52	17.76	16.87	6.51	9.58	10.17	17.69
<b>EQUITY</b>										
<b>Canadian Equity</b>										
Total Market	\$CAD	1.34	2.41	18.62	5.82	7.84	4.70	7.49	7.58	8.76
Large Cap	\$CAD	1.27	2.44	19.27	6.86	8.55	4.92	7.90	8.40	8.78
Value	\$CAD	-0.17	1.77	26.64	6.21	8.93	5.75	8.07	8.54	11.31
Growth	\$CAD	2.82	2.51	11.51	5.56	6.92	3.22	5.59	5.66	9.00
Small Cap	\$CAD	1.00	1.47	29.48	3.29	3.38	1.81	N/A	N/A	15.17
<b>U.S. Equity</b>										
Large Cap	\$CAD	0.81	5.48	20.81	17.55	20.03	9.08	7.67	9.74	11.18
Large Cap in USD		0.12	6.07	17.17	10.37	13.30	7.51	7.86	9.66	11.52
Large Cap Value	\$CAD	-0.51	2.72	22.35	15.96	19.35	7.24	7.26	N/A	10.82
Large Cap Growth	\$CAD	1.96	7.93	18.98	18.79	20.53	10.79	7.77	N/A	12.34
Small Cap	\$CAD	0.83	1.90	30.14	14.20	19.03	8.69	8.47	8.99	15.77
Small Cap in USD		0.13	2.47	26.22	7.22	12.35	7.12	8.67	8.92	16.20
Small Cap Value	\$CAD	-0.16	-0.68	33.39	14.63	19.23	7.64	9.52	10.37	14.92
<b>International Equity</b>										
Developed Markets	\$CAD	3.58	6.80	15.73	7.54	12.63	3.01	4.85	5.54	12.75
Developed Markets in Local Currencies		2.53	4.85	18.61	7.76	11.21	2.82	5.06	5.10	12.46
Europe	\$CAD	4.87	7.01	13.91	5.50	12.56	2.79	5.75	7.86	14.03
Pacific	\$CAD	1.44	6.44	19.68	11.70	12.86	3.56	3.35	2.94	13.29
Developed Markets Value	\$CAD	3.64	5.63	20.36	6.44	12.46	2.10	5.54	7.10	13.73
Developed Markets Growth	\$CAD	3.52	8.04	11.21	8.52	12.71	3.85	4.02	3.98	12.43
Developed Markets Small Cap	\$CAD	2.78	7.47	14.86	10.72	16.07	4.89	N/A	N/A	13.19
Emerging Markets	\$CAD	3.26	10.87	21.31	8.16	7.18	4.55	5.68	N/A	12.43

Source: DFA 2.0

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