

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
<b>INCOME</b>										
<b>Canadian Income Securities</b>										
Inflation	\$CAD	0.08	1.48	1.32	1.23	1.34	1.53	1.86	2.18	1.26
Treasury Bills	\$CAD	-0.01	0.19	0.45	0.60	0.76	1.20	2.48	4.32	0.10
Short Term Bonds	\$CAD	-0.98	0.25	0.20	1.72	1.94	3.53	4.38	6.19	1.37
Total Bond Market	\$CAD	-1.17	2.36	0.02	3.79	3.29	5.11	5.76	7.53	3.78
Preferred Shares	\$CAD	2.84	8.72	19.82	0.08	1.22	2.41	N/A	N/A	9.64
REITs	\$CAD	-1.13	3.62	0.49	5.27	4.90	6.39	N/A	N/A	11.11
Utilities	\$CAD	0.46	10.08	10.44	9.66	7.53	6.79	9.82	N/A	11.75
<b>U.S. Income Securities</b>										
Total Bond Market in USD		-0.10	2.27	-0.31	2.48	2.21	4.48	5.24	6.42	2.92
High-Yield Bonds in USD		0.14	4.93	12.70	4.48	6.89	7.67	6.97	8.27	5.62
High-Yield Bonds	\$CAD	-3.72	1.62	12.70	11.62	12.19	9.84	6.65	8.18	8.62
Emerging Market Bonds	\$CAD	-4.22	2.91	3.75	11.93	10.18	9.35	8.26	N/A	9.44
REITs	\$CAD	-1.96	1.57	0.22	16.30	15.41	8.35	9.30	10.06	17.58
<b>EQUITY</b>										
<b>Canadian Equity</b>										
Total Market	\$CAD	-0.75	0.74	11.05	3.08	8.74	3.89	6.86	7.49	8.23
Large Cap	\$CAD	-1.17	0.62	12.38	4.07	9.36	4.04	7.19	8.25	8.26
Value	\$CAD	0.93	-0.17	18.33	3.30	9.94	4.97	7.45	8.35	10.64
Growth	\$CAD	-2.56	0.99	6.72	3.07	7.71	2.40	4.74	5.60	8.81
Small Cap	\$CAD	0.49	-4.12	3.75	-1.62	5.13	0.64	N/A	N/A	14.90
<b>U.S. Equity</b>										
Large Cap	\$CAD	-3.25	5.89	17.90	17.10	20.32	9.34	6.83	9.51	11.31
Large Cap in USD		0.62	9.34	17.90	9.61	14.63	7.18	7.16	9.59	10.90
Large Cap Value	\$CAD	-2.02	1.54	15.86	15.16	19.47	7.37	6.48	N/A	10.71
Large Cap Growth	\$CAD	-4.23	9.75	19.30	18.62	20.95	11.16	6.88	N/A	12.72
Small Cap	\$CAD	-0.53	1.67	24.60	14.70	19.34	9.07	7.66	8.95	15.78
Small Cap in USD		3.46	4.99	24.60	7.36	13.70	6.92	7.98	9.03	15.82
Small Cap Value	\$CAD	-0.49	-2.64	24.86	14.33	19.01	8.06	8.66	10.23	15.00
<b>International Equity</b>										
Developed Markets	\$CAD	-3.99	10.62	20.83	8.56	14.59	3.55	4.40	5.36	12.35
Developed Markets in Local Currencies		-0.75	7.94	22.68	7.52	13.05	2.50	4.63	4.94	11.60
Europe	\$CAD	-4.87	12.27	21.81	7.19	14.86	3.27	5.55	7.75	12.48
Pacific	\$CAD	-2.48	7.74	19.58	11.37	14.18	4.29	2.53	2.67	12.93
Developed Markets Value	\$CAD	-3.52	8.07	25.71	6.78	14.10	2.52	5.03	6.69	12.96
Developed Markets Growth	\$CAD	-4.46	13.33	16.13	10.25	15.02	4.50	3.63	4.03	12.44
Developed Markets Small Cap	\$CAD	-3.83	13.35	23.64	13.21	18.94	5.86	N/A	N/A	13.18
Emerging Markets	\$CAD	-2.82	14.86	24.17	8.37	9.50	4.31	5.44	N/A	12.03

Source: DFA 2.0

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