

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation	\$CAD	0.86	0.70	2.13	1.70	1.42	1.70	1.84	2.22	1.28
Treasury Bills	\$CAD	0.03	0.07	0.49	0.65	0.80	1.33	2.52	4.40	0.10
Short Term Bonds	\$CAD	0.33	0.54	1.48	2.05	2.17	3.53	4.47	6.22	1.31
Total Bond Market	\$CAD	0.96	0.83	1.89	3.89	3.37	4.75	5.80	7.45	3.79
Preferred Shares	\$CAD	1.49	5.60	30.85	0.28	0.74	1.69	N/A	N/A	9.47
REITs	\$CAD	3.38	3.39	16.99	7.14	6.06	5.65	N/A	N/A	11.29
Utilities	\$CAD	0.55	1.99	18.64	8.84	5.45	6.85	9.73	N/A	11.48
U.S. Income Securities										
Total Bond Market in USD		0.67	0.87	1.42	2.64	2.24	4.28	5.30	6.29	2.96
High-Yield Bonds in USD		1.46	2.93	21.83	4.72	6.84	7.49	7.03	8.17	5.73
High-Yield Bonds	\$CAD	3.07	1.65	19.12	11.18	13.36	8.81	6.87	8.14	8.34
Emerging Market Bonds	\$CAD	3.56	2.15	8.01	12.84	11.34	8.13	8.56	N/A	8.98
REITs	\$CAD	5.67	2.90	15.19	18.13	18.54	6.17	9.67	10.13	18.08
EQUITY										
Canadian Equity										
Total Market	\$CAD	0.21	1.06	23.24	5.78	7.20	4.68	7.15	7.78	8.78
Large Cap	\$CAD	-0.07	1.16	23.74	6.85	8.00	4.94	7.59	8.58	8.79
Value	\$CAD	0.20	1.94	36.56	6.68	8.90	5.97	7.88	8.78	11.31
Growth	\$CAD	-0.21	-0.30	11.07	5.04	5.74	2.97	5.21	5.85	8.98
Small Cap	\$CAD	-0.06	0.47	37.69	3.04	2.15	1.85	N/A	N/A	15.20
U.S. Equity										
Large Cap	\$CAD	5.62	4.63	22.19	17.45	20.97	8.93	7.45	9.74	11.39
Large Cap in USD		3.97	5.94	24.98	10.63	14.01	7.62	7.62	9.76	11.63
Large Cap Value	\$CAD	5.50	3.25	25.46	17.04	20.62	7.26	7.16	N/A	11.01
Large Cap Growth	\$CAD	5.73	5.86	18.92	17.62	21.18	10.50	7.46	N/A	12.52
Small Cap	\$CAD	3.55	1.07	33.08	13.51	19.78	8.53	8.23	8.99	15.91
Small Cap in USD		1.93	2.33	36.11	6.93	12.89	7.22	8.40	9.01	16.28
Small Cap Value	\$CAD	3.06	-0.52	38.14	15.05	20.35	7.61	9.44	10.40	15.11
International Equity										
Developed Markets	\$CAD	3.06	3.10	13.72	5.98	12.08	2.75	4.75	5.62	12.63
Developed Markets in Local Currencies		2.16	2.27	19.18	6.72	10.77	2.77	4.96	5.16	12.39
Europe	\$CAD	2.82	2.05	10.30	3.41	11.71	2.51	5.72	7.81	13.82
Pacific	\$CAD	3.41	4.93	20.76	11.12	12.81	3.27	3.14	3.17	13.28
Developed Markets Value	\$CAD	2.30	1.92	18.30	4.89	11.75	1.76	5.42	7.09	13.59
Developed Markets Growth	\$CAD	3.85	4.37	9.25	6.96	12.31	3.66	3.93	4.15	12.33
Developed Markets Small Cap	\$CAD	3.88	4.57	15.35	9.44	15.80	4.77	N/A	N/A	13.14
Emerging Markets	\$CAD	4.71	7.37	27.05	7.99	6.08	4.46	5.43	N/A	12.28

Source: DFA 2.0

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