

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation	\$CAD	0.31	2.10	2.10	1.54	1.50	1.61	1.88	2.14	1.23
Treasury Bills	\$CAD	0.04	0.56	0.56	0.57	0.72	1.01	2.41	4.18	0.10
Short Term Bonds	\$CAD	-0.46	0.08	0.08	1.23	1.70	3.16	4.24	6.06	1.46
Total Bond Market	\$CAD	-0.41	2.52	2.52	2.56	3.01	4.67	5.46	7.47	4.05
Preferred Shares	\$CAD	0.05	13.62	13.62	1.11	1.46	3.16	N/A	N/A	9.72
REITs	\$CAD	1.45	9.85	9.85	7.21	5.14	7.95	11.01	N/A	10.92
Utilities	\$CAD	-0.94	10.77	10.77	7.95	6.96	5.68	8.63	9.57	11.72
U.S. Income Securities										
Total Bond Market in USD		0.46	3.54	3.54	2.24	2.10	4.01	4.98	6.36	2.90
High-Yield Bonds in USD		0.30	7.50	7.50	6.35	5.78	8.03	6.76	8.37	5.51
High-Yield Bonds	\$CAD	-2.45	0.44	0.44	9.18	10.75	10.64	6.06	8.23	8.91
Emerging Market Bonds	\$CAD	-2.13	1.18	1.18	9.35	8.16	9.37	7.84	N/A	9.64
REITs	\$CAD	-3.03	1.53	1.53	9.51	15.00	10.37	8.40	10.64	17.65
EQUITY										
Canadian Equity										
Total Market	\$CAD	1.20	9.10	9.10	6.59	8.63	4.65	7.03	8.34	8.13
Large Cap	\$CAD	1.13	9.78	9.78	7.11	9.34	4.73	7.29	9.04	8.22
Value	\$CAD	0.78	11.06	11.06	9.37	9.74	6.63	8.06	9.30	10.75
Growth	\$CAD	1.37	7.67	7.67	3.63	7.87	2.20	4.52	6.39	8.47
Small Cap	\$CAD	2.59	2.75	2.75	7.24	5.32	2.39	N/A	N/A	14.69
U.S. Equity										
Large Cap	\$CAD	-1.66	13.83	13.83	14.37	21.24	11.12	6.49	10.56	11.75
Large Cap in USD		1.11	21.83	21.83	11.41	15.79	8.50	7.20	10.70	10.93
Large Cap Value	\$CAD	-1.12	7.78	7.78	12.38	19.61	9.38	6.02	N/A	11.09
Large Cap Growth	\$CAD	-2.18	19.07	19.07	15.85	22.50	12.64	6.63	N/A	13.23
Small Cap	\$CAD	-3.14	7.12	7.12	12.87	19.49	11.34	7.18	10.32	16.17
Small Cap in USD		-0.40	14.65	14.65	9.96	14.12	8.71	7.89	10.46	15.91
Small Cap Value	\$CAD	-3.67	0.75	0.75	12.45	18.32	10.79	7.90	11.43	15.50
International Equity										
Developed Markets	\$CAD	-1.16	17.36	17.36	11.17	13.48	4.90	4.98	5.84	12.36
Developed Markets in Local Currencies		1.22	15.77	15.77	9.04	11.95	3.79	5.13	5.97	11.50
Europe	\$CAD	-1.26	17.94	17.94	10.15	13.06	4.42	5.19	8.55	13.40
Pacific	\$CAD	-1.08	16.75	16.75	13.38	14.39	6.07	4.63	3.03	13.23
Developed Markets Value	\$CAD	-1.23	14.09	14.09	9.78	12.58	4.19	5.62	6.93	12.78
Developed Markets Growth	\$CAD	-1.10	20.85	20.85	12.47	14.31	5.54	4.19	4.67	12.62
Developed Markets Small Cap	\$CAD	-0.13	24.73	24.73	17.64	18.56	8.70	N/A	N/A	13.05
Emerging Markets	\$CAD	0.80	28.70	28.70	12.41	9.65	4.49	7.38	11.22	12.02

Source: DFA 2.0

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