

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation	\$CAD	-0.08	1.40	1.01	1.18	1.41	1.54	N/A	N/A	1.25
Treasury Bills	\$CAD	0.06	0.31	0.50	0.59	0.75	1.13	2.45	4.28	0.10
Short Term Bonds	\$CAD	0.42	0.25	0.01	1.59	1.89	3.42	4.31	6.21	1.40
Total Bond Market	\$CAD	1.41	1.83	-1.42	3.03	3.07	4.96	5.60	7.61	3.94
Preferred Shares	\$CAD	-0.74	9.11	14.78	-0.14	1.01	2.40	N/A	N/A	9.63
REITs	\$CAD	1.59	3.81	3.84	4.60	4.28	6.65	N/A	N/A	10.98
Utilities	\$CAD	1.96	10.10	10.34	9.31	7.46	6.39	9.75	N/A	11.80
U.S. Income Securities										
Total Bond Market in USD		0.90	3.64	0.49	2.64	2.19	4.40	5.22	6.49	2.89
High-Yield Bonds in USD		-0.04	6.05	8.63	4.77	6.47	8.02	6.90	8.27	5.57
High-Yield Bonds	\$CAD	0.22	-0.85	3.80	9.96	11.69	9.87	6.35	8.09	8.75
Emerging Market Bonds	\$CAD	2.18	1.67	-1.15	10.62	9.46	9.21	7.96	N/A	9.56
REITs	\$CAD	0.90	-0.07	-2.67	13.73	15.26	8.43	9.02	10.12	17.61
EQUITY										
Canadian Equity										
Total Market	\$CAD	0.67	1.35	7.23	2.10	8.13	4.10	6.74	7.27	8.14
Large Cap	\$CAD	0.37	1.04	7.96	2.83	8.72	4.14	7.12	8.05	8.15
Value	\$CAD	-0.12	0.93	13.91	2.48	9.32	5.20	7.49	8.21	10.56
Growth	\$CAD	1.01	1.05	1.97	1.52	7.19	2.44	4.59	5.29	8.70
Small Cap	\$CAD	0.30	-3.84	2.24	-1.48	4.12	1.47	N/A	N/A	14.70
U.S. Equity										
Large Cap	\$CAD	0.56	4.65	11.07	14.96	19.95	9.46	6.63	9.18	11.38
Large Cap in USD		0.31	11.93	16.23	9.54	14.34	7.61	7.18	9.36	10.88
Large Cap Value	\$CAD	-0.91	-1.79	7.36	12.44	18.73	7.36	6.11	N/A	10.84
Large Cap Growth	\$CAD	1.74	10.33	13.76	16.93	20.88	11.35	6.83	N/A	12.77
Small Cap	\$CAD	-1.02	-2.37	9.81	13.00	18.70	9.22	7.04	8.61	15.76
Small Cap in USD		-1.27	4.42	14.91	7.67	13.15	7.38	7.59	8.80	15.70
Small Cap Value	\$CAD	-2.21	-7.74	8.42	12.36	18.03	8.28	8.02	9.81	15.06
International Equity										
Developed Markets	\$CAD	0.23	9.85	12.94	8.41	14.31	3.85	4.65	5.11	12.35
Developed Markets in Local Currencies		-0.02	8.65	16.77	7.47	12.51	3.05	4.80	4.80	11.55
Europe	\$CAD	0.33	11.71	14.78	7.58	14.24	3.61	5.56	7.62	12.78
Pacific	\$CAD	-1.02	6.65	10.54	9.55	14.08	4.14	N/A	N/A	13.02
Developed Markets Value	\$CAD	-0.35	7.17	15.34	6.61	13.74	2.94	5.30	6.44	12.91
Developed Markets Growth	\$CAD	0.82	12.70	10.51	10.13	14.80	4.68	3.86	3.79	12.47
Developed Markets Small Cap	\$CAD	1.09	14.35	17.00	13.81	19.20	6.61	N/A	N/A	13.16
Emerging Markets	\$CAD	2.53	20.25	19.44	7.83	10.85	4.52	6.30	N/A	12.37

Source: DFA 2.0

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