

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation	\$CAD	-0.08	1.36	1.36	1.40	1.58	1.67	1.86	2.32	1.35
Treasury Bills	\$CAD	0.03	0.63	0.63	0.85	0.91	1.74	2.77	4.74	0.08
Short Term Bonds	\$CAD	0.48	2.61	2.61	2.47	2.81	3.87	4.97	6.65	1.39
Total Bond Market	\$CAD	1.13	3.52	3.52	3.63	4.80	5.03	6.34	7.96	3.83
Preferred Shares	\$CAD	2.30	-14.95	-14.95	-4.01	-0.26	0.93	N/A	N/A	5.91
REITs	\$CAD	-3.51	-4.65	-4.65	-0.20	7.19	6.94	N/A	N/A	10.76
Utilities	\$CAD	2.10	-3.49	-3.49	2.41	3.52	4.78	10.08	N/A	9.68
U.S. Income Securities										
Total Bond Market in USD		-0.32	0.55	0.55	1.44	3.25	4.51	5.34	6.75	2.79
High-Yield Bonds in USD		-2.52	-4.47	-4.47	1.69	5.04	6.96	6.75	8.29	6.55
High-Yield Bonds	\$CAD	1.69	14.57	14.57	13.63	12.32	8.83	6.85	8.27	7.94
Emerging Market Bonds	\$CAD	2.98	22.11	22.11	11.40	12.30	8.55	10.20	N/A	8.39
REITs	\$CAD	5.68	23.32	23.32	23.62	19.66	9.26	10.98	10.65	17.88
EQUITY										
Canadian Equity										
Total Market	\$CAD	-3.07	-8.32	-8.32	4.62	2.30	4.38	7.63	7.85	9.86
Large Cap	\$CAD	-3.10	-7.76	-7.76	5.46	2.88	4.67	8.20	N/A	9.80
Value	\$CAD	-4.34	-11.38	-11.38	2.54	2.95	4.42	8.25	8.63	10.57
Growth	\$CAD	-1.50	-5.67	-5.67	7.37	1.56	4.08	5.92	6.25	11.34
Small Cap	\$CAD	-1.57	-13.31	-13.31	-3.06	-5.73	0.02	N/A	N/A	14.88
U.S. Equity										
Large Cap	\$CAD	2.67	21.59	21.59	28.64	20.37	9.18	8.29	10.34	10.65
Large Cap in USD		-1.58	1.38	1.38	15.13	12.57	7.31	8.19	10.37	13.16
Large Cap Value	\$CAD	2.56	16.17	16.17	26.08	18.65	7.65	7.67	N/A	10.79
Large Cap Growth	\$CAD	2.73	26.56	26.56	30.95	21.96	10.60	8.61	N/A	11.14
Small Cap	\$CAD	-0.92	14.64	14.64	24.76	16.75	8.67	8.13	9.09	14.97
Small Cap in USD		-5.02	-4.41	-4.41	11.65	9.19	6.80	8.03	9.12	17.58
Small Cap Value	\$CAD	-1.18	10.97	10.97	21.86	15.13	7.42	9.36	10.24	13.77
International Equity										
Developed Markets	\$CAD	2.93	19.46	19.46	17.84	11.28	5.31	4.93	7.76	12.61
Developed Markets in Local Currencies		-2.71	5.78	5.78	12.78	8.34	3.70	5.32	6.44	13.21
Europe	\$CAD	1.64	17.12	17.12	17.41	11.73	5.78	6.93	9.29	14.45
Pacific	\$CAD	5.31	23.78	23.78	18.48	10.54	4.39	2.07	5.68	12.41
Developed Markets Value	\$CAD	2.33	13.67	13.67	15.82	10.25	4.32	5.63	8.99	13.41
Developed Markets Growth	\$CAD	3.52	25.29	25.29	19.79	12.24	6.22	4.09	6.52	12.32
Developed Markets Small Cap	\$CAD	5.10	31.85	31.85	23.79	14.06	6.74	N/A	N/A	12.52
Emerging Markets	\$CAD	2.05	2.42	2.42	4.56	2.15	5.76	5.55	N/A	14.33

Source: DFA 2.0

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