

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
INCOME										
Canadian Income Securities										
Inflation	\$CAD	-0.40	1.95	1.95	1.23	1.71	1.73	1.89	2.41	1.24
Treasury Bills	\$CAD	0.07	0.91	0.91	0.98	0.89	1.93	3.10	5.04	0.08
Short Term Bonds	\$CAD	0.14	3.06	3.06	2.27	3.00	3.84	5.59	7.05	1.48
Total Bond Market	\$CAD	0.56	8.79	8.79	3.65	5.45	5.32	7.16	8.53	3.34
Preferred Shares	\$CAD	-0.30	6.82	6.82	3.14	4.57	2.91	N/A	N/A	3.50
REITs	\$CAD	-3.09	10.36	10.36	6.84	12.71	9.90	N/A	N/A	10.54
Utilities	\$CAD	-1.83	16.08	16.08	4.98	7.84	8.62	10.46	N/A	10.41
U.S. Income Securities										
Total Bond Market in USD		0.09	5.97	5.97	2.66	4.45	4.71	6.20	7.44	2.80
High-Yield Bonds in USD		-1.45	2.45	2.45	8.43	9.03	7.74	7.94	9.29	6.10
High-Yield Bonds	\$CAD	0.11	11.69	11.69	13.19	11.23	7.37	6.91	8.81	6.84
Emerging Market Bonds	\$CAD	-0.91	15.72	15.72	9.33	9.16	7.33	10.26	N/A	7.41
REITs	\$CAD	2.85	39.57	39.57	21.49	19.26	7.95	10.45	10.73	14.59
EQUITY										
Canadian Equity										
Total Market	\$CAD	-0.44	10.55	10.55	10.22	7.53	7.60	8.83	8.97	11.01
Large Cap	\$CAD	-0.65	12.27	12.27	11.18	7.30	8.01	9.45	N/A	10.91
Small Cap	\$CAD	-0.32	-2.34	-2.34	0.91	3.01	2.49	N/A	N/A	16.65
U.S. Equity										
Large Cap	\$CAD	1.32	23.93	23.93	25.70	17.78	7.31	8.80	10.86	9.74
Large Cap in USD		-0.25	13.69	13.69	20.41	15.45	7.67	9.85	11.34	14.99
Large Cap Value	\$CAD	2.13	22.48	22.48	25.68	17.17	6.38	8.41	N/A	10.51
Large Cap Growth	\$CAD	0.61	25.24	25.24	25.75	18.39	8.18	8.93	N/A	9.74
Small Cap	\$CAD	4.47	14.35	14.35	24.44	17.87	7.40	8.59	9.79	15.44
Small Cap in USD		2.85	4.89	4.89	19.21	15.55	7.77	9.63	10.27	20.98
Small Cap Value	\$CAD	4.35	13.61	13.61	23.48	16.56	6.53	9.89	11.06	15.04
International Equity										
Developed Markets	\$CAD	-1.91	4.12	4.12	16.46	7.94	4.56	4.42	8.95	11.93
Developed Markets in Local Currencies		-1.41	6.38	6.38	16.93	8.23	5.82	5.52	7.13	12.97
Europe	\$CAD	-2.77	2.82	2.82	17.46	8.04	4.85	7.00	11.08	14.90
Pacific	\$CAD	-0.25	6.32	6.32	14.62	7.96	4.06	0.99	6.31	10.10
Developed Markets Value	\$CAD	-1.89	3.64	3.64	16.54	7.12	4.13	5.39	10.50	13.20
Developed Markets Growth	\$CAD	-1.94	4.58	4.58	16.31	8.70	4.92	3.34	7.39	11.18
Developed Markets Small Cap	\$CAD	1.04	3.96	3.96	19.21	11.18	6.04	N/A	N/A	12.98
Emerging Markets	\$CAD	-3.05	7.03	7.03	8.99	4.17	8.41	5.00	N/A	13.57

Source: DFA 2.0

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