

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
<b>INCOME</b>										
<b>Canadian Income Securities</b>										
Inflation	\$CAD	0.20	1.77	1.77	1.63	1.71	1.80	1.81	2.47	1.24
Treasury Bills	\$CAD	0.09	1.01	1.01	1.01	0.84	2.07	3.32	5.40	0.10
Short Term Bonds	\$CAD	-0.09	1.74	1.74	2.79	3.29	4.04	5.38	7.38	1.69
Total Bond Market	\$CAD	-0.43	-1.19	-1.19	3.93	4.78	5.16	6.48	8.72	3.38
Preferred Shares	\$CAD	-1.64	-1.24	-1.24	3.95	9.86	3.72	4.80	N/A	6.24
REITs	\$CAD	1.95	-5.52	-5.52	10.37	20.68	10.25	N/A	N/A	16.04
Utilities	\$CAD	-0.10	-4.44	-4.44	1.89	8.33	7.81	N/A	N/A	12.53
<b>U.S. Income Securities</b>										
Total Bond Market in USD		-0.62	-2.35	-2.35	3.63	4.40	4.52	5.74	7.72	3.56
High-Yield Bonds in USD		0.54	7.46	7.46	9.32	18.93	8.62	7.75	9.54	10.89
High-Yield Bonds	\$CAD	0.62	14.97	14.97	11.63	15.74	6.48	6.57	8.96	9.11
Emerging Market Bonds	\$CAD	0.56	-1.90	-1.90	7.96	7.76	6.12	8.62	N/A	9.19
REITs	\$CAD	0.94	9.76	9.76	12.55	13.45	6.51	9.11	10.42	24.18
<b>EQUITY</b>										
<b>Canadian Equity</b>										
Total Market	\$CAD	1.99	12.99	12.99	3.40	11.92	7.97	8.28	8.52	14.31
Large Cap	\$CAD	1.82	13.26	13.26	3.63	10.82	8.16	8.98	N/A	14.41
Small Cap	\$CAD	2.71	7.60	7.60	-4.20	14.04	3.38	N/A	N/A	19.77
<b>U.S. Equity</b>										
Large Cap	\$CAD	2.61	41.64	41.64	18.64	14.78	5.29	8.02	10.51	12.65
Large Cap in USD		2.53	32.39	32.39	16.18	17.94	7.41	9.22	11.09	18.70
Large Cap Value	\$CAD	2.42	41.21	41.21	18.07	13.48	4.94	N/A	N/A	14.79
Large Cap Growth	\$CAD	2.78	42.03	42.03	19.24	16.04	5.56	N/A	N/A	11.47
Small Cap	\$CAD	2.04	48.53	48.53	18.12	16.86	6.92	8.08	9.24	18.55
Small Cap in USD		1.97	38.82	38.82	15.67	20.08	9.07	9.27	9.82	25.49
Small Cap Value	\$CAD	1.96	43.92	43.92	16.91	14.48	6.47	9.42	10.89	19.06
<b>International Equity</b>										
Developed Markets	\$CAD	1.59	31.91	31.91	10.96	9.93	5.28	4.92	9.29	14.78
Developed Markets in Local Currencies		1.41	27.46	27.46	9.87	11.84	6.47	5.10	7.61	16.15
Europe	\$CAD	2.33	34.76	34.76	12.91	11.03	5.76	7.30	11.24	17.55
Pacific	\$CAD	0.14	26.71	26.71	7.68	8.12	4.44	1.60	6.74	12.73
Developed Markets Value	\$CAD	1.46	32.23	32.23	11.25	9.62	5.25	6.08	10.72	17.09
Developed Markets Growth	\$CAD	1.72	31.54	31.54	10.62	10.18	5.22	3.65	7.87	13.23
Developed Markets Small Cap	\$CAD	2.72	38.39	38.39	12.09	15.37	7.72	N/A	N/A	16.32
Emerging Markets	\$CAD	-1.36	4.57	4.57	0.34	12.06	9.33	4.54	N/A	17.54

Source: DFA 2.0

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