

		1 MONTH	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	30 YEARS	5-YEAR STD DEV
<b>INCOME</b>										
<b>Canadian Income Securities</b>										
Inflation	\$CAD	0.20	3.10	3.10	2.26	2.06	2.21	1.91	2.87	1.42
Treasury Bills	\$CAD	0.08	1.00	1.00	0.72	1.97	2.41	3.85	6.16	0.51
Short Term Bonds	\$CAD	0.48	4.65	4.65	4.25	5.07	4.81	6.28	8.58	2.12
Total Bond Market	\$CAD	1.68	9.67	9.67	7.26	6.37	6.49	7.75	10.14	3.65
Preferred Shares	\$CAD	1.37	7.69	7.69	15.34	3.77	4.47	5.68	N/A	10.09
Income Trusts	\$CAD	2.08	23.45	23.45	30.53	11.88	16.02	N/A	N/A	20.02
REITs	\$CAD	2.01	21.67	21.67	32.31	6.17	12.50	N/A	N/A	20.18
<b>U.S. Income Securities</b>										
Total Bond Market in USD		1.29	8.74	8.74	6.60	6.55	5.85	6.56	8.89	4.77
High-Yield Bonds in USD		2.66	4.98	4.98	24.12	7.54	8.85	8.21	10.49	15.42
REITs in USD		4.79	8.28	8.28	21.04	-1.42	10.20	10.91	11.95	35.66
<b>EQUITY</b>										
<b>Canadian Equity</b>										
Total Market	\$CAD	-1.70	-8.71	-8.71	13.18	1.30	7.03	8.69	9.12	17.72
Large Cap	\$CAD	-1.75	-9.08	-9.08	10.95	0.88	6.81	9.22	N/A	17.55
Mid & Small Cap	\$CAD	-1.55	-7.85	-7.85	21.04	2.81	8.34	N/A	N/A	19.48
<b>U.S. Equity</b>										
Large Cap	\$CAD	1.31	4.51	4.51	7.63	-2.86	-1.55	7.14	10.42	12.48
Large Cap in USD		1.02	2.11	2.11	14.11	-0.25	2.92	7.81	10.98	19.31
Large Cap Value	\$CAD	2.11	1.85	1.85	5.21	-5.51	-1.60	N/A	N/A	13.99
Large Cap Growth	\$CAD	0.62	7.11	7.11	9.95	-0.30	-1.62	N/A	N/A	12.05
Small Cap	\$CAD	0.95	-1.93	-1.93	9.06	-2.47	1.03	7.85	9.27	18.05
Small Cap in USD		0.66	-4.18	-4.18	15.63	0.15	5.62	8.52	9.81	25.54
Small Cap Value	\$CAD	1.85	-3.28	-3.28	5.98	-4.45	1.78	9.99	11.35	18.54
<b>International Equity</b>										
Developed Markets	\$CAD	-0.65	-9.66	-9.66	2.01	-6.77	0.55	4.29	8.73	14.40
Developed Markets in Local Currencies		0.54	-11.74	-11.74	5.21	-6.17	1.11	4.01	7.51	17.01
Developed Markets Value	\$CAD	-0.29	-9.57	-9.57	1.30	-8.24	0.95	5.76	10.25	15.65
Developed Markets Growth	\$CAD	-1.01	-9.75	-9.75	2.67	-5.36	0.08	2.72	7.23	13.80
Developed Markets Small Cap	\$CAD	-1.76	-13.57	-13.57	7.85	-6.34	4.61	N/A	N/A	16.75
Emerging Markets	\$CAD	-0.91	-16.25	-16.25	13.58	0.01	9.24	7.81	N/A	20.78

Source: DFA 2.0

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